

**General Information:**

|  |                  |
|--|------------------|
| Bonds Outstanding                      | 1,235,578,122.00 |
| Outstanding Mortgage Loans             | 108,271,499.57   |
| Outstanding Mortgage Backed Securities | 958,543,300.03   |

**Loan Portfolio Characteristics**

**(As % of Loans Outstanding):**

|                  |         |
|------------------|---------|
| New Construction | 10.81%  |
| Existing Home    | 89.19%  |
| Total            | 100.00% |

**(As % of \$ Outstanding):**

|                             |         |
|-----------------------------|---------|
| Private (Down to 80.00 LTV) | 0.21%   |
| FHA                         | 32.62%  |
| VA                          | 4.44%   |
| Rural Dev                   | 42.39%  |
| Self Insured                | 0.00%   |
| Guaranty Fund               | 0.00%   |
| Uninsured                   | 20.34%  |
| Total                       | 100.00% |

|                          |         |
|--------------------------|---------|
| Fixed Rate Mortgages     | 92.29%  |
| Graduated Pmt Mortgages  | 0.00%   |
| Growing Equity Mortgages | 0.00%   |
| Variable Rate Mortgages  | 7.71%   |
| Total                    | 100.00% |

**Type of Housing:**

|                        |         |
|------------------------|---------|
| Single Family          | 94.82%  |
| Townhouse - Condo      | 2.65%   |
| Two - Four Units       | 0.53%   |
| Modular – Manufactured | 2.00%   |
| Total                  | 100.00% |

**Breakdown of Private Mortgage Insurers:**

|                |         |
|----------------|---------|
| 43 MGIC        | 77.04%  |
| 40 GE MIC      | 11.21%  |
| 41 UGIC        | 0.00%   |
| 45 PMI         | 11.75%  |
| 46 CMG MTG INS | 0.00%   |
| 49 RMIC        | 0.00%   |
| Total          | 100.00% |

Delinquency Statistics (as % of # of Loans Outstanding):

|                  |     |       |
|------------------|-----|-------|
| 31-60 Days       | 187 | 7.63% |
| 61-90 Days       | 21  | 0.86% |
| 91 Days or More  | 23  | 0.94% |
| Total Delinquent | 231 | 9.43% |
| In Foreclosure   | 29  | 1.18% |

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Outstanding Mortgage Loans as of December 31, 2022

| Interest Rate | Outstanding Number | Outstanding Principal Amount | Interest Rate | Outstanding Number | Outstanding Principal Amount |
|---------------|--------------------|------------------------------|---------------|--------------------|------------------------------|
| 3.750%        | 22                 | 1,424,835                    | 6.150%        | 1                  | 60,706                       |
| 3.850%        | 2                  | 199,338                      | 6.250%        | 12                 | 499,435                      |
| 4.125%        | 40                 | 2,280,223                    | 6.375%        | 3                  | 241,144                      |
| 4.250%        | 7                  | 442,241                      | 6.400%        | 21                 | 470,535                      |
| 4.375%        | 56                 | 3,875,354                    | 6.450%        | 5                  | 80,886                       |
| 4.500%        | 26                 | 1,548,975                    | 6.500%        | 121                | 2,671,361                    |
| 4.600%        | 1                  | 43,022                       | 6.600%        | 1                  | 3,693                        |
| 4.625%        | 18                 | 1,344,318                    | 6.625%        | 2                  | 112,495                      |
| 4.750%        | 403                | 18,548,593                   | 6.650%        | 20                 | 296,933                      |
| 4.850%        | 40                 | 2,601,212                    | 6.750%        | 17                 | 189,167                      |
| 4.875%        | 33                 | 2,299,248                    | 6.850%        | 12                 | 258,269                      |
| 4.950%        | 393                | 16,786,751                   | 6.890%        | 6                  | 77,126                       |
| 5.000%        | 16                 | 992,873                      | 6.900%        | 10                 | 204,354                      |
| 5.125%        | 65                 | 3,395,604                    | 6.950%        | 23                 | 634,731                      |
| 5.150%        | 69                 | 3,204,476                    | 7.110%        | 31                 | 632,487                      |
| 5.250%        | 145                | 7,702,436                    | 7.250%        | 24                 | 223,232                      |
| 5.375%        | 78                 | 3,944,619                    | 7.300%        | 14                 | 117,272                      |
| 5.425%        | 13                 | 769,334                      | 7.360%        | 2                  | 24,374                       |
| 5.450%        | 11                 | 488,106                      | 7.400%        | 8                  | 193,768                      |
| 5.500%        | 255                | 12,854,641                   | 7.450%        | 3                  | 68,274                       |
| 5.625%        | 20                 | 1,173,266                    | 7.550%        | 3                  | 89,703                       |
| 5.750%        | 33                 | 1,819,451                    | 7.600%        | 6                  | 61,386                       |
| 5.850%        | 51                 | 3,037,577                    | 7.650%        | 1                  | 34,072                       |
| 5.950%        | 259                | 8,221,506                    | 7.950%        | 6                  | 61,270                       |
| 6.000%        | 37                 | 1,448,089                    | 8.100%        | 1                  | 328                          |
| 6.125%        | 6                  | 518,408                      |               |                    |                              |

Mortgage Loan Servicers:

| Servicer Number/Name     | Number of Loans | % of Portfolio |
|--------------------------|-----------------|----------------|
| 048 FIRST INTERSTATES    | 1,717           | 70.02%         |
| 012 BANKWEST             | 82              | 3.34%          |
| 031 CORTRUST BANK        | 548             | 22.36%         |
| 053 FIRST BANK AND TRUST | 88              | 3.59%          |
| 175 CU MORTGAGE          | 17              | 0.69%          |
| Total                    | 2,452           | 100.00%        |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>133 (133) 2013 ABC</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2013                   | 93756CCU7 | SERIAL    | 0.3000        | 375,000.00      | -                 | 375,000.00            | -                     | 1                        |
| 05/2014                   | 83756CDB8 | SERIAL    | 0.4500        | 530,000.00      | -                 | 530,000.00            | -                     | 1                        |
| 11/2014                   | 83756CCV5 | SERIAL    | 0.5500        | 535,000.00      | -                 | 535,000.00            | -                     | 1                        |
| 05/2015                   | 83756CDC6 | SERIAL    | 0.7500        | 535,000.00      | -                 | 535,000.00            | -                     | 1                        |
| 11/2015                   | 83756CCW3 | SERIAL    | 0.8500        | 535,000.00      | -                 | 535,000.00            | -                     | 1                        |
| 05/2016                   | 83756CDD4 | SERIAL    | 1.1500        | 545,000.00      | -                 | 545,000.00            | -                     | 1                        |
| 11/2016                   | 83756CCX1 | SERIAL    | 1.2500        | 550,000.00      | -                 | 550,000.00            | -                     | 1                        |
| 05/2017                   | 83756CDE2 | SERIAL    | 1.5000        | 550,000.00      | -                 | 550,000.00            | -                     | 1                        |
| 11/2017                   | 83756CCY9 | SERIAL    | 1.5500        | 555,000.00      | -                 | 555,000.00            | -                     | 1                        |
| 05/2018                   | 83756CDF9 | SERIAL    | 1.7500        | 560,000.00      | -                 | 560,000.00            | -                     | 1                        |
| 11/2018                   | 83756CCZ6 | SERIAL    | 1.8500        | 565,000.00      | -                 | 565,000.00            | -                     | 1                        |
| 05/2019                   | 83756CDG7 | SERIAL    | 2.0000        | 570,000.00      | -                 | 570,000.00            | -                     | 1                        |
| 11/2019                   | 83756CDA0 | SERIAL    | 2.1000        | 270,000.00      | -                 | 270,000.00            | -                     | 1                        |
| 11/2030                   | 83756CDH5 | TERM      | 3.0000        | 9,185,000.00    | -                 | 8,955,000.00          | 230,000.00            | 1                        |
| 11/2019                   | 83756CDJ1 | SERIAL    | 1.6500        | 345,000.00      | -                 | 345,000.00            | -                     | 1                        |

|                      |        |        |               |   |               |              |   |
|----------------------|--------|--------|---------------|---|---------------|--------------|---|
| 05/2020 83756CDO5    | SERIAL | 2.0000 | 645,000.00    | - | 645,000.00    | -            | 1 |
| 11/2020 83756CDK8    | SERIAL | 2.0000 | 655,000.00    | - | 655,000.00    | -            | 1 |
| 05/2021 83756CDR3    | SERIAL | 2.2000 | 660,000.00    | - | 660,000.00    | -            | 1 |
| 11/2021 83756CDL6    | SERIAL | 2.3000 | 665,000.00    | - | 665,000.00    | -            | 1 |
| 05/2022 83756CDS1    | SERIAL | 2.4000 | 680,000.00    | - | 680,000.00    | -            | 1 |
| 11/2022 83756CDM4    | SERIAL | 2.5000 | 685,000.00    | - | 685,000.00    | -            | 1 |
| 05/2023 83756CDT9    | SERIAL | 2.6000 | 700,000.00    | - | 235,000.00    | 465,000.00   | 1 |
| 11/2023 83756CDN2    | SERIAL | 2.7000 | 710,000.00    | - | -             | 710,000.00   | 1 |
| 05/2024 83756CDU6    | SERIAL | 2.8000 | 720,000.00    | - | -             | 720,000.00   | 1 |
| 11/2024 83756DCP7    | SERIAL | 2.9000 | 730,000.00    | - | -             | 730,000.00   | 1 |
| 05/2025 83756CDV4    | SERIAL | 3.0000 | 745,000.00    | - | -             | 745,000.00   | 1 |
| 11/2033 83756CDW2    | TERM   | 3.5500 | 5,965,000.00  | - | 1,545,000.00  | 4,420,000.00 | 1 |
| 11/2038 83756CDX0    | TERM   | 3.7500 | 2,165,000.00  | - | 2,165,000.00  | -            | 1 |
| 05/2043 83756CDY8    | TERM   | 3.8000 | 2,330,000.00  | - | 2,330,000.00  | -            | 1 |
| TOTAL (133) 2013 ABC |        |        | 34,260,000.00 | - | 26,240,000.00 | 8,020,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                 | Call Amount  | Type of Call | Source of Funds |
|---------------------------|--------------|--------------|-----------------|
| <b>133 (133) 2013 ABC</b> |              |              |                 |
| 9/15/2013                 | 1,725,000.00 | Recall       | Bond Refunding  |
| 12/5/2013                 | 1,900,000.00 | Recall       | Bond Refunding  |
| 3/14/2014                 | 755,000.00   | Recall       | Bond Refunding  |
| 6/16/2014                 | 1,035,000.00 | Recall       | Bond Refunding  |
| 9/15/2014                 | 345,000.00   | Recall       | Bond Refunding  |
| 12/15/2014                | 625,000.00   | Recall       | Bond Refunding  |
| 3/16/2015                 | 415,000.00   | Recall       | Bond Refunding  |
| 6/18/2015                 | 965,000.00   | Recall       | Bond Refunding  |
| 9/15/2015                 | 850,000.00   | Recall       | Bond Refunding  |
| 1/1/2016                  | 695,000.00   | Recall       | Bond Refunding  |
| 3/15/2016                 | 810,000.00   | Recall       | Bond Refunding  |
| 6/24/2016                 | 645,000.00   | Recall       | Bond Refunding  |
| 9/22/2016                 | 855,000.00   | Recall       | Prepayments     |
| 11/15/2016                | 620,000.00   | Recall       | Bond Refunding  |
| 3/15/2017                 | 410,000.00   | Recall       | Prepayments     |
| 3/16/2017                 | 395,000.00   | Recall       | Prepayments     |

|            |              |        |                |
|------------|--------------|--------|----------------|
| 6/15/2017  | 390,000.00   | Recall | Bond Refunding |
| 8/15/2017  | 630,000.00   | Recall | Prepayments    |
| 12/7/2017  | 545,000.00   | Recall | Bond Refunding |
| 3/15/2018  | 950,000.00   | Recall | Prepayments    |
| 6/20/2018  | 460,000.00   | Recall | Prepayments    |
| 10/1/2018  | 590,000.00   | Recall | Prepayments    |
| 12/19/2018 | 315,000.00   | Recall | Bond Refunding |
| 2/27/2019  | 770,000.00   | Recall | Bond Refunding |
| 8/15/2019  | 595,000.00   | Recall | Prepayments    |
| 9/26/2019  | 415,000.00   | Recall | Bond Refunding |
| 2/12/2020  | 495,000.00   | Recall | Bond Refunding |
| 2/13/2020  | 645,000.00   | Recall | Bond Refunding |
| 8/12/2020  | 1,340,000.00 | Recall | Bond Refunding |
| 2/11/2021  | 1,550,000.00 | Recall | Bond Refunding |
| 8/4/2021   | 1,095,000.00 | Recall | Bond Refunding |
| 1/3/2022   | 905,000.00   | Recall | Prepayments    |
| 4/5/2022   | 445,000.00   | Recall | Prepayments    |
| 6/23/2022  | 810,000.00   | Recall | Prepayments    |
| 10/1/2022  | 250,000.00   | Recall | Bond Refunding |



List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>134 (134) 2013 D</b> |           |           |               |                 |                   |                       |                       |                          |
| 07/2043                 | 83756CDZ5 | MBS       | 3.2500        | 20,000,000.00   | -                 | 16,414,381.00         | 3,585,619.00          | 1                        |
| 07/2043                 | 83756CEA9 | MBS       | 4.0000        | 46,672,566.00   | -                 | 38,305,063.00         | 8,367,503.00          | 1                        |
| TOTAL (134) 2013 D      |           |           |               | 66,672,566.00   | -                 | 54,719,444.00         | 11,953,122.00         |                          |

List of Unscheduled Redemptions:

| Call Date               | Call Amount | Type of Call | Source of Funds |
|-------------------------|-------------|--------------|-----------------|
| <b>134 (134) 2013 D</b> |             |              |                 |
| 8/1/2013                | 127,268.00  | Recall       | Prepayments     |
| 9/1/2013                | 127,088.00  | Recall       | Prepayments     |
| 10/1/2013               | 284,553.00  | Recall       | Prepayments     |
| 11/1/2013               | 168,639.00  | Recall       | Prepayments     |
| 12/1/2013               | 414,354.00  | Recall       | Prepayments     |
| 1/1/2014                | 192,697.00  | Recall       | Prepayments     |
| 2/1/2014                | 351,531.00  | Recall       | Prepayments     |

Please refer to Disclaimer on Page 99

|           |            |        |                |
|-----------|------------|--------|----------------|
| 3/1/2014  | 453,674.00 | Recall | Prepayments    |
| 4/1/2014  | 318,766.00 | Recall | Prepayments    |
| 5/1/2014  | 166,423.00 | Recall | Prepayments    |
| 6/1/2014  | 385,457.00 | Recall | Prepayments    |
| 7/1/2014  | 427,177.00 | Recall | Prepayments    |
| 8/1/2014  | 544,686.00 | Recall | Bond Refunding |
| 9/1/2014  | 367,586.00 | Recall | Prepayments    |
| 10/1/2014 | 347,748.00 | Recall | Prepayments    |
| 11/1/2014 | 942,146.00 | Recall | Prepayments    |
| 12/1/2014 | 708,198.00 | Recall | Prepayments    |
| 1/1/2015  | 433,790.00 | Recall | Prepayments    |
| 2/1/2015  | 457,505.00 | Recall | Prepayments    |
| 3/1/2015  | 875,601.00 | Recall | Prepayments    |
| 4/1/2015  | 390,855.00 | Recall | Prepayments    |
| 5/1/2015  | 691,207.00 | Recall | Prepayments    |
| 6/1/2015  | 619,289.00 | Recall | Prepayments    |
| 7/1/2015  | 781,306.00 | Recall | Prepayments    |
| 8/1/2015  | 403,991.00 | Recall | Prepayments    |
| 9/1/2015  | 805,271.00 | Recall | Prepayments    |
| 10/1/2015 | 697,774.00 | Recall | Prepayments    |

|           |              |        |                    |
|-----------|--------------|--------|--------------------|
| 11/1/2015 | 606,872.00   | Recall | Prepayments        |
| 12/1/2015 | 709,340.00   | Recall | Prepayments        |
| 1/4/2016  | 696,869.00   | Recall | Prepayments        |
| 2/1/2016  | 677,686.00   | Recall | Prepayments        |
| 3/31/2016 | 361,352.00   | Recall | Excess Prepayments |
| 4/1/2016  | 413,112.00   | Recall | Prepayments        |
| 5/1/2016  | 831,424.00   | Recall | Prepayments        |
| 6/1/2016  | 665,283.00   | Recall | Bond Refunding     |
| 7/1/2016  | 702,512.00   | Recall | Excess Prepayments |
| 8/1/2016  | 867,009.00   | Recall | Excess Prepayments |
| 9/1/2016  | 696,967.00   | Recall | Prepayments        |
| 10/1/2016 | 629,960.00   | Recall | Prepayments        |
| 11/1/2016 | 547,348.00   | Recall | Prepayments        |
| 12/1/2016 | 1,021,116.00 | Recall | Prepayments        |
| 1/1/2017  | 853,172.00   | Recall | Excess Prepayments |
| 2/1/2017  | 452,059.00   | Recall | Excess Prepayments |
| 3/1/2017  | 541,518.00   | Recall | Excess Prepayments |
| 4/1/2017  | 463,821.00   | Recall | Prepayments        |
| 5/1/2017  | 599,129.00   | Recall | Prepayments        |
| 6/1/2017  | 351,969.00   | Recall | Excess Prepayments |

|           |            |        |                |
|-----------|------------|--------|----------------|
| 7/1/2017  | 388,054.00 | Recall | Prepayments    |
| 8/1/2017  | 798,082.00 | Recall | Prepayments    |
| 9/1/2017  | 622,976.00 | Recall | Prepayments    |
| 10/2/2017 | 492,554.00 | Recall | Prepayments    |
| 11/1/2017 | 755,638.00 | Recall | Prepayments    |
| 12/1/2017 | 655,160.00 | Recall | Prepayments    |
| 1/1/2018  | 601,486.00 | Recall | Prepayments    |
| 2/1/2018  | 827,728.00 | Recall | Prepayments    |
| 3/1/2018  | 282,087.00 | Recall | Prepayments    |
| 4/1/2018  | 455,615.00 | Recall | Prepayments    |
| 5/1/2018  | 567,404.00 | Recall | Bond Refunding |
| 6/1/2018  | 221,589.00 | Recall | Prepayments    |
| 7/1/2018  | 547,999.00 | Recall | Prepayments    |
| 8/1/2018  | 421,746.00 | Recall | Prepayments    |
| 9/1/2018  | 359,274.00 | Recall | Prepayments    |
| 10/1/2018 | 478,675.00 | Recall | Bond Refunding |
| 11/1/2018 | 733,913.00 | Recall | Prepayments    |
| 12/1/2018 | 613,744.00 | Recall | Prepayments    |
| 1/1/2019  | 894,956.00 | Recall | Prepayments    |
| 2/1/2019  | 589,229.00 | Recall | Prepayments    |

|           |              |        |                    |
|-----------|--------------|--------|--------------------|
| 3/1/2019  | 196,525.00   | Recall | Prepayments        |
| 4/1/2019  | 292,936.00   | Recall | Prepayments        |
| 5/1/2019  | 290,723.00   | Recall | Prepayments        |
| 6/1/2019  | 336,634.00   | Recall | Prepayments        |
| 7/1/2019  | 688,078.00   | Recall | Prepayments        |
| 8/1/2019  | 584,812.00   | Recall | Prepayments        |
| 9/1/2019  | 542,819.00   | Recall | Prepayments        |
| 10/1/2019 | 493,711.00   | Recall | Prepayments        |
| 11/1/2019 | 243,307.00   | Recall | Prepayments        |
| 12/1/2019 | 554,974.00   | Recall | Prepayments        |
| 1/2/2020  | 185,915.00   | Recall | Prepayments        |
| 2/1/2020  | 427,841.00   | Recall | Prepayments        |
| 2/2/2020  | 153,836.00   | Recall | Prepayments        |
| 3/1/2020  | 259,481.00   | Recall | Bond Refunding     |
| 4/1/2020  | 78,003.00    | Recall | Bond Refunding     |
| 5/1/2020  | 160,952.00   | Recall | Prepayments        |
| 6/1/2020  | 629,208.00   | Recall | Prepayments        |
| 7/1/2020  | 432,439.00   | Recall | Prepayments        |
| 8/1/2020  | 1,124,827.00 | Recall | Prepayments        |
| 9/1/2020  | 925,650.00   | Recall | Excess Prepayments |

|           |            |        |                |
|-----------|------------|--------|----------------|
| 10/1/2020 | 442,242.00 | Recall | Bond Refunding |
| 11/1/2020 | 543,578.00 | Recall | Bond Refunding |
| 12/1/2020 | 587,914.00 | Recall | Prepayments    |
| 1/1/2021  | 545,608.00 | Recall | Prepayments    |
| 2/1/2021  | 670,543.00 | Recall | Prepayments    |
| 3/1/2021  | 563,285.00 | Recall | Prepayments    |
| 4/1/2021  | 472,204.00 | Recall | Prepayments    |
| 5/1/2021  | 626,347.00 | Recall | Prepayments    |
| 6/1/2021  | 507,934.00 | Recall | Prepayments    |
| 7/1/2021  | 467,055.00 | Recall | Prepayments    |
| 8/1/2021  | 206,457.00 | Recall | Prepayments    |
| 9/1/2021  | 273,564.00 | Recall | Prepayments    |
| 10/1/2021 | 477,396.00 | Recall | Prepayments    |
| 11/1/2021 | 455,721.00 | Recall | Prepayments    |
| 12/1/2021 | 230,929.00 | Recall | Prepayments    |
| 1/2/2022  | 379,373.00 | Recall | Prepayments    |
| 2/1/2022  | 278,517.00 | Recall | Bond Refunding |
| 3/1/2022  | 236,861.00 | Recall | Prepayments    |
| 4/1/2022  | 220,446.00 | Recall | Prepayments    |
| 5/1/2022  | 87,033.00  | Recall | Prepayments    |

|           |            |        |             |
|-----------|------------|--------|-------------|
| 6/1/2022  | 51,738.00  | Recall | Prepayments |
| 7/1/2022  | 95,300.00  | Recall | Prepayments |
| 8/1/2022  | 303,328.00 | Recall | Prepayments |
| 9/1/2022  | 277,216.00 | Recall | Prepayments |
| 10/1/2022 | 236,719.00 | Recall | Prepayments |
| 11/1/2022 | 151,792.00 | Recall | Prepayments |
| 12/1/2022 | 246,666.00 | Recall | Prepayments |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>135 (135) 2013 F</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2014                 | 83756CEB7 | SERIAL    | 0.3000        | 580,000.00      | -                 | 580,000.00            | -                     | 1                        |
| 11/2014                 | 83756CEC5 | SERIAL    | 0.3500        | 670,000.00      | -                 | 670,000.00            | -                     | 1                        |
| 05/2015                 | 83756CED3 | SERIAL    | 0.5000        | 670,000.00      | -                 | 670,000.00            | -                     | 1                        |
| 11/2015                 | 83756CEE1 | SERIAL    | 0.6500        | 680,000.00      | -                 | 680,000.00            | -                     | 1                        |
| 05/2016                 | 83756CEF8 | SERIAL    | 0.9500        | 680,000.00      | -                 | 680,000.00            | -                     | 1                        |
| 11/2016                 | 83756CEG6 | SERIAL    | 1.0500        | 685,000.00      | -                 | 685,000.00            | -                     | 1                        |
| 05/2017                 | 83756CEH4 | SERIAL    | 1.4000        | 685,000.00      | -                 | 685,000.00            | -                     | 1                        |
| 11/2017                 | 83756CEJ0 | SERIAL    | 1.5500        | 695,000.00      | -                 | 695,000.00            | -                     | 1                        |
| 05/2018                 | 83756CEK7 | SERIAL    | 2.0000        | 700,000.00      | -                 | 700,000.00            | -                     | 1                        |
| 11/2018                 | 83756CEL5 | SERIAL    | 2.0000        | 705,000.00      | -                 | 705,000.00            | -                     | 1                        |
| 05/2019                 | 83756CEM3 | SERIAL    | 2.3000        | 710,000.00      | -                 | 710,000.00            | -                     | 1                        |
| 11/2019                 | 83756CEN1 | SERIAL    | 2.4000        | 725,000.00      | -                 | 725,000.00            | -                     | 1                        |
| 11/2044                 | 83756CEP6 | TERM      | 4.0000        | 14,150,000.00   | -                 | 13,320,000.00         | 830,000.00            | 1                        |
| 05/2020                 | 83756CEQ4 | SERIAL    | 2.4500        | 730,000.00      | -                 | 730,000.00            | -                     | 1                        |
| 11/2020                 | 83756CER2 | SERIAL    | 2.5500        | 740,000.00      | -                 | 740,000.00            | -                     | 1                        |



|                    |        |        |               |   |               |              |   |
|--------------------|--------|--------|---------------|---|---------------|--------------|---|
| 05/2021 83756CES0  | SERIAL | 2.8500 | 750,000.00    | - | 750,000.00    | -            | 1 |
| 11/2021 83756CET8  | SERIAL | 2.9500 | 765,000.00    | - | 765,000.00    | -            | 1 |
| 05/2022 83756CEU5  | SERIAL | 3.1500 | 775,000.00    | - | 775,000.00    | -            | 1 |
| 11/2022 83756CEV3  | SERIAL | 3.1500 | 785,000.00    | - | 785,000.00    | -            | 1 |
| 05/2023 83756CEW1  | SERIAL | 3.3500 | 800,000.00    | - | 375,000.00    | 425,000.00   | 1 |
| 11/2023 83756CEX9  | SERIAL | 3.3500 | 815,000.00    | - | 185,000.00    | 630,000.00   | 1 |
| 05/2024 83756CEY7  | SERIAL | 3.5000 | 835,000.00    | - | 190,000.00    | 645,000.00   | 1 |
| 11/2024 83756CEZ4  | SERIAL | 3.5000 | 850,000.00    | - | 195,000.00    | 655,000.00   | 1 |
| 11/2028 83756CFB6  | TERM   | 4.1000 | 7,480,000.00  | - | 7,480,000.00  | -            | 1 |
| 11/2031 83756CFC4  | TERM   | 4.4000 | 7,175,000.00  | - | 7,175,000.00  | -            | 1 |
| 11/2044 83756CFA8  | TERM   | 4.0000 | 4,515,000.00  | - | 4,245,000.00  | 270,000.00   | 1 |
| TOTAL (135) 2013 F |        |        | 49,350,000.00 | - | 45,895,000.00 | 3,455,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date               | Call Amount  | Type of<br>Call | Source of Funds |
|-------------------------|--------------|-----------------|-----------------|
| <b>135 (135) 2013 F</b> |              |                 |                 |
| 3/14/2014               | 1,345,000.00 | Recall          | Bond Refunding  |
| 6/16/2014               | 1,385,000.00 | Recall          | Bond Refunding  |
| 9/15/2014               | 1,075,000.00 | Recall          | Bond Refunding  |
| 12/15/2014              | 1,800,000.00 | Recall          | Bond Refunding  |
| 3/16/2015               | 1,335,000.00 | Recall          | Bond Refunding  |
| 6/18/2015               | 1,525,000.00 | Recall          | Bond Refunding  |
| 9/15/2015               | 1,925,000.00 | Recall          | Bond Refunding  |
| 1/1/2016                | 1,560,000.00 | Recall          | Bond Refunding  |
| 3/15/2016               | 1,240,000.00 | Recall          | Bond Refunding  |
| 6/24/2016               | 1,425,000.00 | Recall          | Bond Refunding  |
| 9/22/2016               | 870,000.00   | Recall          | Prepayments     |
| 11/15/2016              | 1,615,000.00 | Recall          | Bond Refunding  |
| 3/15/2017               | 2,000,000.00 | Recall          | Prepayments     |
| 6/15/2017               | 755,000.00   | Recall          | Bond Refunding  |
| 8/15/2017               | 1,235,000.00 | Recall          | Prepayments     |
| 12/7/2017               | 1,125,000.00 | Recall          | Bond Refunding  |

|            |              |        |                |
|------------|--------------|--------|----------------|
| 3/15/2018  | 3,535,000.00 | Recall | Prepayments    |
| 6/20/2018  | 1,030,000.00 | Recall | Prepayments    |
| 10/1/2018  | 1,510,000.00 | Recall | Prepayments    |
| 12/19/2018 | 455,000.00   | Recall | Bond Refunding |
| 2/27/2019  | 995,000.00   | Recall | Bond Refunding |
| 8/15/2019  | 590,000.00   | Recall | Prepayments    |
| 9/26/2019  | 1,070,000.00 | Recall | Bond Refunding |
| 2/12/2020  | 1,795,000.00 | Recall | Bond Refunding |
| 8/12/2020  | 3,745,000.00 | Recall | Bond Refunding |
| 2/11/2021  | 3,750,000.00 | Recall | Bond Refunding |
| 8/4/2021   | 2,475,000.00 | Recall | Bond Refunding |
| 1/3/2022   | 765,000.00   | Recall | Prepayments    |
| 4/5/2022   | 305,000.00   | Recall | Prepayments    |
| 6/23/2022  | 1,470,000.00 | Recall | Prepayments    |
| 10/1/2022  | 190,000.00   | Recall | Bond Refunding |

List of Bonds by Maturity:

| Maturity Date                    | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|----------------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>136 (136) 2014 ABC QM MBS</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2014                          | 83756CFD2 | SERIAL    | 0.2000        | 805,000.00      | -                 | 805,000.00            | -                     | 1                        |
| 05/2015                          | 83756CFE0 | SERIAL    | 0.2500        | 805,000.00      | -                 | 805,000.00            | -                     | 1                        |
| 11/2015                          | 83756CFF7 | SERIAL    | 0.3000        | 810,000.00      | -                 | 810,000.00            | -                     | 1                        |
| 05/2016                          | 83756CFG5 | SERIAL    | 0.7000        | 810,000.00      | -                 | 810,000.00            | -                     | 1                        |
| 11/2016                          | 83756CFH3 | SERIAL    | -             | 815,000.00      | -                 | 815,000.00            | -                     | 1                        |
| 05/2017                          | 83756CFJ9 | SERIAL    | 1.2500        | 820,000.00      | -                 | 820,000.00            | -                     | 1                        |
| 11/2017                          | 83756CFK6 | SERIAL    | 1.3750        | 820,000.00      | -                 | 820,000.00            | -                     | 1                        |
| 05/2018                          | 83756CFL4 | SERIAL    | 1.7000        | 820,000.00      | -                 | 820,000.00            | -                     | 1                        |
| 11/2018                          | 83756CFM2 | SERIAL    | 1.8750        | 835,000.00      | -                 | 835,000.00            | -                     | 1                        |
| 05/2019                          | 83756CFN0 | SERIAL    | 2.0500        | 840,000.00      | -                 | 840,000.00            | -                     | 1                        |
| 11/2019                          | 83756CFP5 | SERIAL    | 2.2000        | 850,000.00      | -                 | 850,000.00            | -                     | 1                        |
| 05/2020                          | 83756CFQ3 | SERIAL    | 2.6000        | 65,000.00       | -                 | 65,000.00             | -                     | 1                        |
| 11/2044                          | 83756CFR1 | TERM      | 4.0000        | 15,650,000.00   | -                 | 13,970,000.00         | 1,680,000.00          | 1                        |
| 05/2020                          | 83756CFZ3 | SERIAL    | 2.2000        | 800,000.00      | -                 | 800,000.00            | -                     | 1                        |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF DECEMBER 31, 2022**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 01/20/2023**

|                             |        |        |               |   |               |              |   |
|-----------------------------|--------|--------|---------------|---|---------------|--------------|---|
| 11/2020 83756CFS9           | SERIAL | 2.3500 | 880,000.00    | - | 880,000.00    | -            | 1 |
| 05/2021 83756CFT7           | SERIAL | 2.6250 | 890,000.00    | - | 890,000.00    | -            | 1 |
| 11/2021 83756CFU4           | SERIAL | 2.7000 | 905,000.00    | - | 905,000.00    | -            | 1 |
| 05/2022 83756CFV2           | SERIAL | 2.9000 | 915,000.00    | - | 915,000.00    | -            | 1 |
| 11/2022 83756CFW0           | SERIAL | 2.9500 | 925,000.00    | - | 925,000.00    | -            | 1 |
| 05/2023 83756CFX8           | SERIAL | 3.1000 | 945,000.00    | - | 315,000.00    | 630,000.00   | 1 |
| 11/2023 83756CFY6           | SERIAL | 3.1500 | 960,000.00    | - | -             | 960,000.00   | 1 |
| 05/2024 83756CGA7           | SERIAL | 3.2500 | 530,000.00    | - | -             | 530,000.00   | 1 |
| 05/2024 83756CGG4           | SERIAL | 3.2500 | 440,000.00    | - | 65,000.00     | 375,000.00   | 1 |
| 11/2024 83756CGB5           | SERIAL | 3.3000 | 990,000.00    | - | 145,000.00    | 845,000.00   | 1 |
| 05/2025 83756CGC3           | SERIAL | 3.4500 | 1,000,000.00  | - | 150,000.00    | 850,000.00   | 1 |
| 11/2025 83756CGD1           | SERIAL | 3.4500 | 1,020,000.00  | - | 245,000.00    | 775,000.00   | 1 |
| 05/2029 83756CGE9           | TERM   | 3.8500 | 7,715,000.00  | - | 7,715,000.00  | -            | 1 |
| 11/2030 83756CGF6           | TERM   | 3.9000 | 2,835,000.00  | - | 2,835,000.00  | -            | 1 |
| TOTAL (136) 2014 ABC QM MBS |        |        | 46,495,000.00 | - | 39,850,000.00 | 6,645,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                        | Call Amount  | Type of Call | Source of Funds |
|----------------------------------|--------------|--------------|-----------------|
| <b>136 (136) 2014 ABC QM MBS</b> |              |              |                 |
| 9/15/2014                        | 820,000.00   | Recall       | Bond Refunding  |
| 9/16/2014                        | 795,000.00   | Recall       | Bond Refunding  |
| 12/15/2014                       | 1,520,000.00 | Recall       | Bond Refunding  |
| 3/16/2015                        | 725,000.00   | Recall       | Bond Refunding  |
| 6/18/2015                        | 1,300,000.00 | Recall       | Bond Refunding  |
| 9/15/2015                        | 1,450,000.00 | Recall       | Prepayments     |
| 1/1/2016                         | 1,045,000.00 | Recall       | Bond Refunding  |
| 3/15/2016                        | 710,000.00   | Recall       | Bond Refunding  |
| 6/24/2016                        | 1,075,000.00 | Recall       | Bond Refunding  |
| 9/22/2016                        | 1,165,000.00 | Recall       | Prepayments     |
| 11/15/2016                       | 1,050,000.00 | Recall       | Bond Refunding  |
| 3/15/2017                        | 1,865,000.00 | Recall       | Prepayments     |
| 6/15/2017                        | 525,000.00   | Recall       | Bond Refunding  |
| 8/15/2017                        | 750,000.00   | Recall       | Prepayments     |
| 12/7/2017                        | 1,065,000.00 | Recall       | Bond Refunding  |
| 3/15/2018                        | 1,225,000.00 | Recall       | Prepayments     |

Please refer to Disclaimer on Page 99

|            |              |        |                |
|------------|--------------|--------|----------------|
| 6/20/2018  | 935,000.00   | Recall | Prepayments    |
| 10/1/2018  | 1,325,000.00 | Recall | Prepayments    |
| 12/19/2018 | 410,000.00   | Recall | Bond Refunding |
| 2/27/2019  | 1,140,000.00 | Recall | Bond Refunding |
| 8/15/2019  | 1,120,000.00 | Recall | Prepayments    |
| 9/26/2019  | 490,000.00   | Recall | Bond Refunding |
| 2/12/2020  | 1,860,000.00 | Recall | Bond Refunding |
| 8/12/2020  | 2,035,000.00 | Recall | Bond Refunding |
| 2/11/2021  | 2,765,000.00 | Recall | Bond Refunding |
| 8/4/2021   | 2,285,000.00 | Recall | Bond Refunding |
| 1/3/2022   | 1,215,000.00 | Recall | Prepayments    |
| 2/10/2022  | 4,915,000.00 | Recall | Bond Refunding |
| 4/5/2022   | 715,000.00   | Recall | Prepayments    |
| 6/23/2022  | 1,145,000.00 | Recall | Prepayments    |
| 10/1/2022  | 410,000.00   | Recall | Bond Refunding |

List of Bonds by Maturity:

| Maturity Date       | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>137 2014 DEF</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2015             | 83756CGH2 | SERIAL    | 0.1600        | 1,320,000.00    | -                 | 1,320,000.00          | -                     | 1                        |
| 11/2015             | 83756CGV1 | SERIAL    | 0.2000        | 1,490,000.00    | -                 | 1,490,000.00          | -                     | 1                        |
| 05/2016             | 83756CGJ8 | SERIAL    | 0.4500        | 1,490,000.00    | -                 | 1,490,000.00          | -                     | 1                        |
| 11/2016             | 83756CGW9 | SERIAL    | 0.5500        | 1,490,000.00    | -                 | 1,490,000.00          | -                     | 1                        |
| 05/2017             | 83756CGK5 | SERIAL    | 0.8500        | 1,495,000.00    | -                 | 1,495,000.00          | -                     | 1                        |
| 11/2017             | 83756CGX7 | SERIAL    | 1.0000        | 1,505,000.00    | -                 | 1,505,000.00          | -                     | 1                        |
| 05/2018             | 83756CGL3 | SERIAL    | 1.1500        | 1,515,000.00    | -                 | 1,515,000.00          | -                     | 1                        |
| 11/2018             | 83756CGY5 | SERIAL    | 1.2000        | 1,520,000.00    | -                 | 1,520,000.00          | -                     | 1                        |
| 05/2019             | 83756CGM1 | SERIAL    | 1.5000        | 1,535,000.00    | -                 | 1,535,000.00          | -                     | 1                        |
| 11/2019             | 83756CGZ2 | SERIAL    | 1.5500        | 1,545,000.00    | -                 | 1,545,000.00          | -                     | 1                        |
| May-20              |           | SERIAL    | 1.8500        | 1,555,000.00    | -                 | 1,555,000.00          | -                     | 1                        |
| 11/2020             | 83756CHA6 | SERIAL    | 2.0000        | 1,575,000.00    | -                 | 1,575,000.00          | -                     | 1                        |
| 05/2021             | 83756CGP4 | SERIAL    | 2.2000        | 1,590,000.00    | -                 | 1,590,000.00          | -                     | 1                        |
| 11/2021             | 83756CHB4 | SERIAL    | 2.2500        | 1,605,000.00    | -                 | 1,605,000.00          | -                     | 1                        |
| 05/2022             | 83756CGQ2 | SERIAL    | 2.5000        | 1,625,000.00    | -                 | 1,625,000.00          | -                     | 1                        |



|                   |        |        |               |   |               |              |   |
|-------------------|--------|--------|---------------|---|---------------|--------------|---|
| 11/2022 83756CHC2 | SERIAL | 2.5500 | 1,645,000.00  | - | 1,645,000.00  | -            | 1 |
| 05/2023 83756CGR0 | SERIAL | 2.7500 | 1,670,000.00  | - | 560,000.00    | 1,110,000.00 | 1 |
| 11/2023 83756CHD0 | SERIAL | 2.7500 | 1,690,000.00  | - | -             | 1,690,000.00 | 1 |
| 05/2024 83756CGS8 | SERIAL | 2.8500 | 1,715,000.00  | - | -             | 1,715,000.00 | 1 |
| 11/2024 83756CHE8 | SERIAL | 2.8500 | 1,740,000.00  | - | -             | 1,740,000.00 | 1 |
| 05/2025 83756CGT6 | SERIAL | 2.9000 | 1,765,000.00  | - | -             | 1,765,000.00 | 1 |
| 11/2025 83756CHF5 | SERIAL | 2.9000 | 1,790,000.00  | - | -             | 1,790,000.00 | 1 |
| 11/2028 83756CHG3 | TERM   | 3.1500 | 11,360,000.00 | - | 9,705,000.00  | 1,655,000.00 | 1 |
| 11/2029 83756CHH1 | TERM   | 3.2000 | 4,045,000.00  | - | 4,045,000.00  | -            | 1 |
| 05/2030 83756CGU3 | TERM   | 3.2500 | 1,270,000.00  | - | 1,270,000.00  | -            | 1 |
| May-44            | TERM   | 4.0000 | 20,000,000.00 | - | 17,580,000.00 | 2,420,000.00 | 1 |
| 05/2015 83756CHK4 | SERIAL | 0.6000 | 695,000.00    | - | 695,000.00    | -            | 1 |
| 11/2015 83756CHY4 | SERIAL | 0.7000 | 785,000.00    | - | 785,000.00    | -            | 1 |
| 05/2016 83756CHL2 | SERIAL | 0.9000 | 785,000.00    | - | 785,000.00    | -            | 1 |
| 11/2016 83756CHZ1 | SERIAL | 1.0500 | 790,000.00    | - | 790,000.00    | -            | 1 |
| 05/2017 83756CHM0 | SERIAL | 1.2380 | 790,000.00    | - | 790,000.00    | -            | 1 |
| 11/2017 83756CJA4 | SERIAL | 1.3380 | 790,000.00    | - | 790,000.00    | -            | 1 |
| 05/2018 83756CHN8 | SERIAL | 1.8120 | 795,000.00    | - | 795,000.00    | -            | 1 |
| 11/2018 83756CJB2 | SERIAL | 1.9120 | 805,000.00    | - | 805,000.00    | -            | 1 |
| 05/2019 83756CHP3 | SERIAL | 2.1620 | 815,000.00    | - | 815,000.00    | -            | 1 |

|                   |        |        |                |   |               |               |   |
|-------------------|--------|--------|----------------|---|---------------|---------------|---|
| 11/2019 83756CJC0 | SERIAL | 2.2620 | 820,000.00     | - | 820,000.00    | -             | 1 |
| 05/2020 83756CHQ1 | SERIAL | 2.4650 | 830,000.00     | - | 830,000.00    | -             | 1 |
| 11/2020 83756CJD8 | SERIAL | 2.5650 | 840,000.00     | - | 840,000.00    | -             | 1 |
| 05/2021 83756CHR9 | SERIAL | 2.8150 | 850,000.00     | - | 850,000.00    | -             | 1 |
| 11/2021 83756CJE6 | SERIAL | 2.9150 | 865,000.00     | - | 865,000.00    | -             | 1 |
| 05/2022 83756CHS7 | SERIAL | 3.0460 | 875,000.00     | - | 875,000.00    | -             | 1 |
| 11/2022 83756CJF3 | SERIAL | 3.1460 | 890,000.00     | - | 890,000.00    | -             | 1 |
| 05/2023 83756CHT5 | SERIAL | 3.1960 | 905,000.00     | - | -             | 905,000.00    | 1 |
| 11/2023 83756CJG1 | SERIAL | 3.2960 | 920,000.00     | - | -             | 920,000.00    | 1 |
| 05/2024 83756CHU2 | SERIAL | 3.3960 | 935,000.00     | - | -             | 935,000.00    | 1 |
| 11/2024 83756CJH9 | SERIAL | 3.4960 | 950,000.00     | - | -             | 950,000.00    | 1 |
| 05/2025 83756CHV0 | SERIAL | 3.5460 | 965,000.00     | - | -             | 965,000.00    | 1 |
| 11/2025 83756CJJ5 | SERIAL | 3.5960 | 980,000.00     | - | -             | 980,000.00    | 1 |
| 05/2029 83756CHW8 | TERM   | 3.9960 | 6,765,000.00   | - | 6,765,000.00  | -             | 1 |
| 05/2034 83756CHX6 | TERM   | 4.0000 | 13,575,000.00  | - | 12,750,000.00 | 825,000.00    | 1 |
| TOTAL 2014 DEF    |        |        | 110,560,000.00 | - | 90,195,000.00 | 20,365,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date           | Call Amount  | Type of Call | Source of Funds |
|---------------------|--------------|--------------|-----------------|
| <b>137 2014 DEF</b> |              |              |                 |
| 3/16/2015           | 3,200,000.00 | Recall       | Bond Refunding  |
| 6/18/2015           | 3,380,000.00 | Recall       | Bond Refunding  |
| 9/15/2015           | 1,720,000.00 | Recall       | Bond Refunding  |
| 1/1/2016            | 3,200,000.00 | Recall       | Bond Refunding  |
| 3/15/2016           | 1,150,000.00 | Recall       | Bond Refunding  |
| 6/24/2016           | 2,990,000.00 | Recall       | Bond Refunding  |
| 9/22/2016           | 3,620,000.00 | Recall       | Prepayments     |
| 11/15/2016          | 2,190,000.00 | Recall       | Bond Refunding  |
| 3/15/2017           | 5,385,000.00 | Recall       | Prepayments     |
| 6/15/2017           | 1,140,000.00 | Recall       | Bond Refunding  |
| 8/15/2017           | 3,355,000.00 | Recall       | Prepayments     |
| 12/7/2017           | 3,705,000.00 | Recall       | Bond Refunding  |
| 3/15/2018           | 4,255,000.00 | Recall       | Prepayments     |
| 6/20/2018           | 2,505,000.00 | Recall       | Prepayments     |
| 10/1/2018           | 3,070,000.00 | Recall       | Prepayments     |
| 12/19/2018          | 2,680,000.00 | Recall       | Bond Refunding  |

Please refer to Disclaimer on Page 99

|           |              |        |                |
|-----------|--------------|--------|----------------|
| 2/27/2019 | 2,785,000.00 | Recall | Bond Refunding |
| 9/26/2019 | 4,300,000.00 | Recall | Bond Refunding |
| 2/12/2020 | 5,795,000.00 | Recall | Bond Refunding |
| 8/12/2020 | 5,915,000.00 | Recall | Bond Refunding |
| 2/11/2021 | 6,640,000.00 | Recall | Bond Refunding |
| 8/4/2021  | 9,275,000.00 | Recall | Bond Refunding |
| 2/10/2022 | 3,315,000.00 | Recall | Bond Refunding |
| 6/23/2022 | 4,625,000.00 | Recall | Prepayments    |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>138 (138) 2015 ABC</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2024                   | 83756CJK2 | SERIAL    | 2.5000        | 900,000.00      | -                 | -                     | 900,000.00            | 1                        |
| 11/2024                   | 83756CJL0 | SERIAL    | 2.5500        | 1,195,000.00    | -                 | -                     | 1,195,000.00          | 1                        |
| 05/2025                   | 83756CJM8 | SERIAL    | 2.7000        | 1,215,000.00    | -                 | -                     | 1,215,000.00          | 1                        |
| 11/2025                   | 83756CJN6 | SERIAL    | 2.7500        | 1,230,000.00    | -                 | -                     | 1,230,000.00          | 1                        |
| 05/2031                   | 83756CJP1 | TERM      | 3.4000        | 13,765,000.00   | -                 | 13,765,000.00         | -                     | 1                        |
| 11/2015                   | 83756CJQ9 | SERIAL    | 0.6500        | 2,015,000.00    | -                 | 2,015,000.00          | -                     | 1                        |
| 05/2016                   | 83756CJR7 | SERIAL    | 0.8000        | 2,255,000.00    | -                 | 2,255,000.00          | -                     | 1                        |
| 11/2016                   | 83756CJS5 | SERIAL    | 0.9000        | 2,310,000.00    | -                 | 2,310,000.00          | -                     | 1                        |
| 05/2017                   | 83756CJT3 | SERIAL    | 1.0280        | 2,350,000.00    | -                 | 2,350,000.00          | -                     | 1                        |
| 11/2017                   | 83756CJU0 | SERIAL    | 1.1280        | 2,385,000.00    | -                 | 2,385,000.00          | -                     | 1                        |
| 05/2018                   | 83756CJV8 | SERIAL    | 1.4220        | 2,365,000.00    | -                 | 2,365,000.00          | -                     | 1                        |
| 11/2018                   | 83756CJW6 | SERIAL    | 1.5720        | 2,310,000.00    | -                 | 2,310,000.00          | -                     | 1                        |
| 05/2019                   | 83756CJX4 | SERIAL    | 1.8970        | 2,255,000.00    | -                 | 2,255,000.00          | -                     | 1                        |
| 11/2019                   | 83756CJY2 | SERIAL    | 2.0470        | 2,210,000.00    | -                 | 2,210,000.00          | -                     | 1                        |
| 05/2020                   | 83756CJZ9 | SERIAL    | 2.1970        | 2,160,000.00    | -                 | 2,160,000.00          | -                     | 1                        |

|                      |        |        |               |   |               |               |   |
|----------------------|--------|--------|---------------|---|---------------|---------------|---|
| 11/2020 83756CKA2    | SERIAL | 2.2970 | 2,120,000.00  | - | 2,120,000.00  | -             | 1 |
| 05/2021 83756CKB0    | SERIAL | 2.4360 | 2,080,000.00  | - | 2,080,000.00  | -             | 1 |
| 11/2021 83756CKC8    | SERIAL | 2.5860 | 2,045,000.00  | - | 2,045,000.00  | -             | 1 |
| 05/2022 83756CKD6    | SERIAL | 2.7360 | 2,015,000.00  | - | 2,015,000.00  | -             | 1 |
| 11/2022 83756CKE4    | SERIAL | 2.8360 | 1,975,000.00  | - | 1,975,000.00  | -             | 1 |
| 05/2023 83756CKF1    | SERIAL | 2.9720 | 1,950,000.00  | - | 740,000.00    | 1,210,000.00  | 1 |
| 11/2023 83756CKG9    | SERIAL | 3.0220 | 1,920,000.00  | - | 130,000.00    | 1,790,000.00  | 1 |
| 05/2024 83756CKH7    | SERIAL | 3.1720 | 995,000.00    | - | 65,000.00     | 930,000.00    | 1 |
| 11/2024 83756CKJ3    | SERIAL | 3.2720 | 690,000.00    | - | 45,000.00     | 645,000.00    | 1 |
| 11/2045 83756CKK0    | TERM   | -      | 30,000,000.00 | - | -             | 30,000,000.00 | 1 |
| TOTAL (138) 2015 ABC |        |        | 86,710,000.00 | - | 47,595,000.00 | 39,115,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                 | Call Amount  | Type of Call | Source of Funds |
|---------------------------|--------------|--------------|-----------------|
| <b>138 (138) 2015 ABC</b> |              |              |                 |
| 9/15/2015                 | 2,770,000.00 | Recall       | Bond Refunding  |
| 1/1/2016                  | 1,330,000.00 | Recall       | Bond Refunding  |
| 3/15/2016                 | 1,330,000.00 | Recall       | Bond Refunding  |
| 6/24/2016                 | 1,165,000.00 | Recall       | Bond Refunding  |

|            |              |        |                |
|------------|--------------|--------|----------------|
| 9/22/2016  | 2,345,000.00 | Recall | Prepayments    |
| 11/15/2016 | 1,950,000.00 | Recall | Bond Refunding |
| 3/15/2017  | 3,160,000.00 | Recall | Prepayments    |
| 6/15/2017  | 1,320,000.00 | Recall | Bond Refunding |
| 8/15/2017  | 4,125,000.00 | Recall | Prepayments    |
| 12/7/2017  | 2,830,000.00 | Recall | Bond Refunding |
| 3/15/2018  | 4,295,000.00 | Recall | Prepayments    |
| 6/20/2018  | 2,920,000.00 | Recall | Prepayments    |
| 10/1/2018  | 2,670,000.00 | Recall | Prepayments    |
| 12/19/2018 | 1,085,000.00 | Recall | Bond Refunding |
| 2/27/2019  | 1,075,000.00 | Recall | Bond Refunding |
| 9/26/2019  | 1,030,000.00 | Recall | Bond Refunding |
| 2/12/2020  | 2,375,000.00 | Recall | Bond Refunding |
| 8/12/2020  | 2,275,000.00 | Recall | Bond Refunding |
| 2/11/2021  | 1,935,000.00 | Recall | Bond Refunding |
| 8/4/2021   | 1,900,000.00 | Recall | Bond Refunding |
| 2/10/2022  | 1,255,000.00 | Recall | Bond Refunding |
| 6/23/2022  | 2,455,000.00 | Recall | Prepayments    |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>139 2015 Series DE</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2016                   | 83756CKL8 | SERIAL    | 0.3500        | 660,000.00      | -                 | 660,000.00            | -                     | 1                        |
| 11/2016                   | 83756CKM6 | SERIAL    | 0.5000        | 890,000.00      | -                 | 890,000.00            | -                     | 1                        |
| 05/2017                   | 83756CKN4 | SERIAL    | 0.7000        | 895,000.00      | -                 | 895,000.00            | -                     | 1                        |
| 11/2017                   | 83756CKP9 | SERIAL    | 0.9000        | 900,000.00      | -                 | 900,000.00            | -                     | 1                        |
| 05/2018                   | 83756CKQ7 | SERIAL    | 1.0500        | 905,000.00      | -                 | 905,000.00            | -                     | 1                        |
| 11/2018                   | 83756CKR5 | SERIAL    | 1.1500        | 910,000.00      | -                 | 910,000.00            | -                     | 1                        |
| 05/2019                   | 83756CKS3 | SERIAL    | 1.3500        | 915,000.00      | -                 | 915,000.00            | -                     | 1                        |
| 11/2019                   | 83756CKT1 | SERIAL    | 1.4500        | 920,000.00      | -                 | 920,000.00            | -                     | 1                        |
| 05/2020                   | 83756CKU8 | SERIAL    | 1.6000        | 930,000.00      | -                 | 930,000.00            | -                     | 1                        |
| 11/2020                   | 83756CKV6 | SERIAL    | 1.7000        | 935,000.00      | -                 | 935,000.00            | -                     | 1                        |
| 05/2021                   | 83756CKW4 | SERIAL    | 1.8500        | 945,000.00      | -                 | 945,000.00            | -                     | 1                        |
| 11/2021                   | 83756CKX2 | SERIAL    | 1.9500        | 955,000.00      | -                 | 955,000.00            | -                     | 1                        |
| 05/2022                   | 83756CKY0 | SERIAL    | 2.0500        | 965,000.00      | -                 | 965,000.00            | -                     | 1                        |
| 11/2022                   | 83756CKZ7 | SERIAL    | 2.1500        | 975,000.00      | -                 | 975,000.00            | -                     | 1                        |
| 05/2023                   | 83756CLA1 | SERIAL    | 2.2500        | 985,000.00      | -                 | 960,000.00            | 25,000.00             | 1                        |



|                   |        |        |               |   |               |              |   |
|-------------------|--------|--------|---------------|---|---------------|--------------|---|
| 11/2023 83756CLB9 | SERIAL | 2.3500 | 995,000.00    | - | 970,000.00    | 25,000.00    | 1 |
| 05/2024 83756CLC7 | SERIAL | 2.5000 | 1,010,000.00  | - | 985,000.00    | 25,000.00    | 1 |
| 11/2024 83756CLD5 | SERIAL | 2.5500 | 1,025,000.00  | - | 1,000,000.00  | 25,000.00    | 1 |
| 05/2025 83756CLE3 | SERIAL | 2.7000 | 1,035,000.00  | - | 1,005,000.00  | 30,000.00    | 1 |
| 11/2025 83756CLF0 | SERIAL | 2.7500 | 1,050,000.00  | - | 1,020,000.00  | 30,000.00    | 1 |
| 05/2026 83756CLG8 | SERIAL | 2.8500 | 1,065,000.00  | - | 1,035,000.00  | 30,000.00    | 1 |
| 11/2026 83756CLH6 | SERIAL | 2.9000 | 1,080,000.00  | - | 1,050,000.00  | 30,000.00    | 1 |
| 05/2027 83756CLJ2 | SERIAL | 2.9500 | 1,100,000.00  | - | 1,070,000.00  | 30,000.00    | 1 |
| 11/2027 83756CLK9 | SERIAL | 3.0000 | 850,000.00    | - | 825,000.00    | 25,000.00    | 1 |
| 11/2045 83756CLL7 | TERM   | 4.0000 | 27,105,000.00 | - | 20,920,000.00 | 6,185,000.00 | 1 |
| 11/2027 83756CLM5 | TERM   | 2.1050 | 265,000.00    | - | -             | 265,000.00   | 1 |
| 05/2028 83756CLM5 | TERM   | 2.1050 | 1,135,000.00  | - | -             | 1,135,000.00 | 1 |
| 11/2028 83756CLM5 | TERM   | 2.1050 | 1,155,000.00  | - | -             | 1,155,000.00 | 1 |
| 05/2029 83756CLM5 | TERM   | 2.1050 | 1,165,000.00  | - | -             | 1,165,000.00 | 1 |
| 11/2029 83756CLM5 | TERM   | 2.1050 | 1,180,000.00  | - | -             | 1,180,000.00 | 1 |
| 05/2030 83756CLM5 | TERM   | 2.1050 | 1,195,000.00  | - | -             | 1,195,000.00 | 1 |
| 11/2030 83756CLM5 | TERM   | 2.1050 | 1,205,000.00  | - | -             | 1,205,000.00 | 1 |
| 05/2031 83756CLM5 | TERM   | 2.1050 | 1,220,000.00  | - | -             | 1,220,000.00 | 1 |
| 11/2031 83756CLM5 | TERM   | 2.1050 | 1,235,000.00  | - | -             | 1,235,000.00 | 1 |
| 05/2032 83756CLM5 | TERM   | 2.1050 | 1,250,000.00  | - | -             | 1,250,000.00 | 1 |

|                      |      |        |               |   |               |               |   |
|----------------------|------|--------|---------------|---|---------------|---------------|---|
| 11/2032 83756CLM5    | TERM | 2.1050 | 1,260,000.00  | - | -             | 1,260,000.00  | 1 |
| 05/2033 83756CLM5    | TERM | 2.1050 | 1,280,000.00  | - | -             | 1,280,000.00  | 1 |
| 11/2033 83756CLM5    | TERM | 2.1050 | 1,290,000.00  | - | -             | 1,290,000.00  | 1 |
| 05/2034 83756CLM5    | TERM | 2.1050 | 1,305,000.00  | - | -             | 1,305,000.00  | 1 |
| 11/2034 83756CLM5    | TERM | 2.1050 | 1,320,000.00  | - | -             | 1,320,000.00  | 1 |
| 05/2035 83756CLM5    | TERM | 2.1050 | 1,335,000.00  | - | -             | 1,335,000.00  | 1 |
| 11/2035 83756CLM5    | TERM | 2.1050 | 1,350,000.00  | - | -             | 1,350,000.00  | 1 |
| 05/2036 83756CLM5    | TERM | 2.1050 | 1,365,000.00  | - | -             | 1,365,000.00  | 1 |
| 11/2036 83756CLM5    | TERM | 2.1050 | 1,380,000.00  | - | -             | 1,380,000.00  | 1 |
| 05/2037 83756CLM5    | TERM | 2.1050 | 1,395,000.00  | - | -             | 1,395,000.00  | 1 |
| 11/2037 83756CLM5    | TERM | 2.1050 | 715,000.00    | - | -             | 715,000.00    | 1 |
| TOTAL 2015 Series DE |      |        | 75,000,000.00 | - | 43,540,000.00 | 31,460,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                 | Call Amount | Type of<br>Call | Source of Funds |
|---------------------------|-------------|-----------------|-----------------|
| <b>139 2015 Series DE</b> |             |                 |                 |
| 3/15/2016                 | 795,000.00  | Recall          | Bond Refunding  |
| 6/24/2016                 | 940,000.00  | Recall          | Bond Refunding  |
| 9/22/2016                 | 905,000.00  | Recall          | Prepayments     |

|            |              |        |                |
|------------|--------------|--------|----------------|
| 11/15/2016 | 720,000.00   | Recall | Bond Refunding |
| 3/15/2017  | 2,100,000.00 | Recall | Prepayments    |
| 6/15/2017  | 285,000.00   | Recall | Bond Refunding |
| 8/15/2017  | 1,755,000.00 | Recall | Prepayments    |
| 12/7/2017  | 1,845,000.00 | Recall | Bond Refunding |
| 3/15/2018  | 1,925,000.00 | Recall | Prepayments    |
| 6/20/2018  | 2,035,000.00 | Recall | Prepayments    |
| 10/1/2018  | 2,490,000.00 | Recall | Prepayments    |
| 12/19/2018 | 1,740,000.00 | Recall | Bond Refunding |
| 2/27/2019  | 2,590,000.00 | Recall | Bond Refunding |
| 9/26/2019  | 3,565,000.00 | Recall | Bond Refunding |
| 2/12/2020  | 3,880,000.00 | Recall | Bond Refunding |
| 8/12/2020  | 3,960,000.00 | Recall | Bond Refunding |
| 2/11/2021  | 7,050,000.00 | Recall | Bond Refunding |
| 8/4/2021   | 1,895,000.00 | Recall | Bond Refunding |
| 2/10/2022  | 1,570,000.00 | Recall | Bond Refunding |
| 6/23/2022  | 1,495,000.00 | Recall | Prepayments    |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>140 (140) 2016 B</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2017                 | 83756CLN3 | SERIAL    | 1.2000        | 850,000.00      | -                 | 850,000.00            | -                     | 1                        |
| 11/2017                 | 83756CLP8 | SERIAL    | 1.3500        | 855,000.00      | -                 | 855,000.00            | -                     | 1                        |
| 05/2018                 | 83756CLQ6 | SERIAL    | 1.5500        | 865,000.00      | -                 | 865,000.00            | -                     | 1                        |
| 11/2018                 | 83756CLR4 | SERIAL    | 1.6500        | 870,000.00      | -                 | 870,000.00            | -                     | 1                        |
| 05/2019                 | 83756CLS2 | SERIAL    | 1.8000        | 875,000.00      | -                 | 875,000.00            | -                     | 1                        |
| 11/2019                 | 83756CLT0 | SERIAL    | 1.9000        | 885,000.00      | -                 | 885,000.00            | -                     | 1                        |
| 05/2020                 | 83756CLU7 | SERIAL    | 2.1500        | 895,000.00      | -                 | 895,000.00            | -                     | 1                        |
| 11/2020                 | 83756CLV5 | SERIAL    | 2.2500        | 905,000.00      | -                 | 905,000.00            | -                     | 1                        |
| 05/2021                 | 83756CLW3 | SERIAL    | 2.4000        | 915,000.00      | -                 | 915,000.00            | -                     | 1                        |
| 11/2021                 | 83756CLX1 | SERIAL    | 2.5500        | 925,000.00      | -                 | 925,000.00            | -                     | 1                        |
| 05/2022                 | 83756CLY9 | SERIAL    | 2.6500        | 940,000.00      | -                 | 940,000.00            | -                     | 1                        |
| 11/2022                 | 83756CLZ6 | SERIAL    | 2.7500        | 950,000.00      | -                 | 950,000.00            | -                     | 1                        |
| 05/2023                 | 83756CMA0 | SERIAL    | 2.9000        | 965,000.00      | -                 | -                     | 965,000.00            | 1                        |
| 11/2023                 | 83756CMB8 | SERIAL    | 2.9500        | 975,000.00      | -                 | -                     | 975,000.00            | 1                        |
| 05/2024                 | 83756CMC6 | SERIAL    | 3.0000        | 990,000.00      | -                 | -                     | 990,000.00            | 1                        |

|                   |        |        |               |   |               |              |   |
|-------------------|--------|--------|---------------|---|---------------|--------------|---|
| 11/2024 83756CMD4 | SERIAL | 3.0500 | 1,005,000.00  | - | -             | 1,005,000.00 | 1 |
| 05/2025 83756CME2 | SERIAL | 3.2000 | 1,025,000.00  | - | -             | 1,025,000.00 | 1 |
| 11/2025 83756CMF9 | SERIAL | 3.2500 | 1,040,000.00  | - | -             | 1,040,000.00 | 1 |
| 05/2026 83756CMG7 | SERIAL | 3.3000 | 1,055,000.00  | - | -             | 1,055,000.00 | 1 |
| 11/2026 83756CMH5 | SERIAL | 3.3500 | 1,075,000.00  | - | -             | 1,075,000.00 | 1 |
| 05/2027 83756CMJ1 | SERIAL | 3.4000 | 1,095,000.00  | - | -             | 1,095,000.00 | 1 |
| 11/2027 83756CMK8 | SERIAL | 3.4500 | 1,110,000.00  | - | -             | 1,110,000.00 | 1 |
| 05/2031 83756CML6 | TERM   | 3.8000 | 8,295,000.00  | - | 8,295,000.00  | -            | 1 |
| 11/2036 83756CMM4 | TERM   | 2.7000 | 15,320,000.00 | - | 12,490,000.00 | 2,830,000.00 | 1 |
| 05/2017 83756CMN2 | SERIAL | 0.6000 | 650,000.00    | - | 650,000.00    | -            | 1 |
| 11/2017 83756CMP7 | SERIAL | 0.7000 | 655,000.00    | - | 655,000.00    | -            | 1 |
| 05/2018 83756CMQ5 | SERIAL | 0.8000 | 655,000.00    | - | 655,000.00    | -            | 1 |
| 11/2018 83756CMR3 | SERIAL | 0.9000 | 655,000.00    | - | 655,000.00    | -            | 1 |
| 05/2019 83756CMS1 | SERIAL | 1.0000 | 660,000.00    | - | 660,000.00    | -            | 1 |
| 11/2019 83756CMT9 | SERIAL | 1.1000 | 665,000.00    | - | 665,000.00    | -            | 1 |
| 05/2020 83756CMU6 | SERIAL | 1.2500 | 670,000.00    | - | 670,000.00    | -            | 1 |
| 11/2020 83756CMV4 | SERIAL | 1.3000 | 670,000.00    | - | 670,000.00    | -            | 1 |
| 05/2021 83756CMW2 | SERIAL | 1.3750 | 675,000.00    | - | 675,000.00    | -            | 1 |
| 11/2021 83756CMX0 | SERIAL | 1.4500 | 680,000.00    | - | 680,000.00    | -            | 1 |
| 05/2022 83756CMY8 | SERIAL | 1.6000 | 685,000.00    | - | 685,000.00    | -            | 1 |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF DECEMBER 31, 2022**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 01/20/2023**

|                    |        |        |               |   |               |               |   |
|--------------------|--------|--------|---------------|---|---------------|---------------|---|
| 11/2022 83756CMZ5  | SERIAL | 1.6500 | 690,000.00    | - | 690,000.00    | -             | 1 |
| 05/2023 83756CNA9  | SERIAL | 1.7500 | 695,000.00    | - | 235,000.00    | 460,000.00    | 1 |
| 11/2023 83756CNB7  | SERIAL | 1.8000 | 700,000.00    | - | -             | 700,000.00    | 1 |
| 05/2024 83756CNC5  | SERIAL | 1.9000 | 710,000.00    | - | -             | 710,000.00    | 1 |
| 11/2024 83756CND3  | SERIAL | 2.0000 | 715,000.00    | - | -             | 715,000.00    | 1 |
| 05/2025 83756CNE1  | SERIAL | 2.1000 | 725,000.00    | - | -             | 725,000.00    | 1 |
| 11/2025 83756CNF8  | SERIAL | 2.1500 | 730,000.00    | - | -             | 730,000.00    | 1 |
| 05/2026 83756CNG6  | SERIAL | 2.2500 | 740,000.00    | - | -             | 740,000.00    | 1 |
| 11/2026 83756CNH4  | SERIAL | 2.3000 | 745,000.00    | - | -             | 745,000.00    | 1 |
| 05/2027 83756CNJ0  | SERIAL | 2.4500 | 755,000.00    | - | -             | 755,000.00    | 1 |
| 11/2027 83756CNK7  | SERIAL | 2.5000 | 765,000.00    | - | -             | 765,000.00    | 1 |
| 11/2031 83756CNM3  | TERM   | 2.8500 | 6,505,000.00  | - | -             | 6,505,000.00  | 1 |
| 11/2036 83756CNL5  | TERM   | 3.1250 | 9,310,000.00  | - | 6,525,000.00  | 2,785,000.00  | 1 |
| 11/2038 83756CNP6  | TERM   | 3.2500 | 4,380,000.00  | - | 4,380,000.00  | -             | 1 |
| 11/2046 83756CNN1  | TERM   | 3.5000 | 19,515,000.00 | - | 14,105,000.00 | 5,410,000.00  | 1 |
| TOTAL (140) 2016 B |        |        | 99,680,000.00 | - | 64,770,000.00 | 34,910,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date<br><b>140 (140) 2016 B</b> | Call Amount  | Type of<br>Call | Source of Funds |
|--------------------------------------|--------------|-----------------|-----------------|
| 9/22/2016                            | 2,395,000.00 | Recall          | Prepayments     |
| 11/15/2016                           | 1,645,000.00 | Recall          | Bond Refunding  |
| 3/15/2017                            | 3,470,000.00 | Recall          | Prepayments     |
| 6/15/2017                            | 1,280,000.00 | Recall          | Bond Refunding  |
| 8/15/2017                            | 3,155,000.00 | Recall          | Prepayments     |
| 12/7/2017                            | 3,920,000.00 | Recall          | Bond Refunding  |
| 3/15/2018                            | 3,250,000.00 | Recall          | Prepayments     |
| 6/20/2018                            | 1,990,000.00 | Recall          | Prepayments     |
| 10/1/2018                            | 2,390,000.00 | Recall          | Prepayments     |
| 12/19/2018                           | 1,280,000.00 | Recall          | Bond Refunding  |
| 2/27/2019                            | 2,680,000.00 | Recall          | Bond Refunding  |
| 9/26/2019                            | 3,360,000.00 | Recall          | Bond Refunding  |
| 2/12/2020                            | 5,900,000.00 | Recall          | Bond Refunding  |
| 8/12/2020                            | 5,290,000.00 | Recall          | Bond Refunding  |
| 2/11/2021                            | 6,495,000.00 | Recall          | Bond Refunding  |
| 8/4/2021                             | 6,295,000.00 | Recall          | Bond Refunding  |
| 2/10/2022                            | 6,485,000.00 | Recall          | Bond Refunding  |
| 6/23/2022                            | 3,490,000.00 | Recall          | Prepayments     |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>141 (141) 2016 CDE</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2017                   | 83756CPF6 | SERIAL    | 0.8500        | 905,000.00      | -                 | 905,000.00            | -                     | 1                        |
| 05/2018                   | 83756CNQ4 | SERIAL    | 1.0000        | 2,330,000.00    | -                 | 2,330,000.00          | -                     | 1                        |
| 11/2018                   | 83756CNR2 | SERIAL    | 1.0500        | 2,340,000.00    | -                 | 2,340,000.00          | -                     | 1                        |
| 05/2019                   | 83756CNS0 | SERIAL    | 1.2000        | 2,350,000.00    | -                 | 2,350,000.00          | -                     | 1                        |
| 11/2019                   | 83756CNT8 | SERIAL    | 1.2500        | 2,365,000.00    | -                 | 2,365,000.00          | -                     | 1                        |
| 05/2020                   | 83756CNU5 | SERIAL    | 1.4500        | 2,380,000.00    | -                 | 2,380,000.00          | -                     | 1                        |
| 11/2020                   | 83756CNV3 | SERIAL    | 1.5000        | 2,395,000.00    | -                 | 2,395,000.00          | -                     | 1                        |
| 05/2021                   | 83756CNW1 | SERIAL    | 1.6500        | 2,420,000.00    | -                 | 2,420,000.00          | -                     | 1                        |
| 11/2021                   | 83756CNX9 | SERIAL    | 1.7000        | 2,440,000.00    | -                 | 2,440,000.00          | -                     | 1                        |
| 05/2022                   | 83756CNY7 | SERIAL    | 1.8000        | 2,455,000.00    | -                 | 2,455,000.00          | -                     | 1                        |
| 11/2022                   | 83756CNZ4 | SERIAL    | 1.8500        | 2,480,000.00    | -                 | 2,480,000.00          | -                     | 1                        |
| 05/2023                   | 83756CPA7 | SERIAL    | 2.0000        | 2,500,000.00    | -                 | 985,000.00            | 1,515,000.00          | 1                        |
| 11/2023                   | 83756CPB5 | SERIAL    | 2.0500        | 2,530,000.00    | -                 | 235,000.00            | 2,295,000.00          | 1                        |
| 05/2024                   | 83756CPC3 | SERIAL    | 2.2500        | 2,560,000.00    | -                 | 235,000.00            | 2,325,000.00          | 1                        |
| 11/2024                   | 83756CPD1 | SERIAL    | 2.3000        | 2,580,000.00    | -                 | 235,000.00            | 2,345,000.00          | 1                        |



|                      |        |        |                |              |               |               |   |
|----------------------|--------|--------|----------------|--------------|---------------|---------------|---|
| 05/2025 83756CPE9    | SERIAL | 2.4000 | 2,610,000.00   | -            | 245,000.00    | 2,365,000.00  | 1 |
| 11/2025 83756CPG4    | SERIAL | 2.4500 | 475,000.00     | -            | 295,000.00    | 180,000.00    | 1 |
| 05/2017 83756CPH2    | SERIAL | 0.8000 | 2,125,000.00   | 1,060,000.00 | 1,065,000.00  | -             | 1 |
| 11/2017 83756CPJ8    | SERIAL | 0.8500 | 1,415,000.00   | -            | 1,415,000.00  | -             | 1 |
| 11/2025 83756CPK5    | SERIAL | 2.4500 | 2,165,000.00   | -            | 2,165,000.00  | -             | 1 |
| 05/2026 83756CPL3    | SERIAL | 2.5500 | 2,675,000.00   | -            | 2,675,000.00  | -             | 1 |
| 11/2026 83756CPM1    | SERIAL | 2.6000 | 2,710,000.00   | -            | 2,710,000.00  | -             | 1 |
| 05/2027 83756CPN9    | SERIAL | 2.6500 | 2,745,000.00   | -            | 2,745,000.00  | -             | 1 |
| 11/2027 83756CPP4    | SERIAL | 2.7000 | 2,780,000.00   | -            | 2,780,000.00  | -             | 1 |
| 05/2028 83756CPR0    | SERIAL | 2.8000 | 2,820,000.00   | -            | 2,820,000.00  | -             | 1 |
| 11/2028 83756CPS8    | SERIAL | 2.8000 | 2,855,000.00   | -            | 2,855,000.00  | -             | 1 |
| 05/2029 83756CPT6    | SERIAL | 2.9000 | 2,895,000.00   | -            | 2,895,000.00  | -             | 1 |
| 11/2046 83756CPQ2    | TERM   | 3.5000 | 54,315,000.00  | -            | 36,270,000.00 | 18,045,000.00 | 1 |
| 05/2037 83756CPU3    | TERM   | 2.2000 | 50,000,000.00  | -            | -             | 50,000,000.00 | 1 |
| TOTAL (141) 2016 CDE |        |        | 167,615,000.00 | 1,060,000.00 | 87,485,000.00 | 79,070,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                 | Call Amount   | Type of<br>Call | Source of Funds |
|---------------------------|---------------|-----------------|-----------------|
| <b>141 (141) 2016 CDE</b> |               |                 |                 |
| 3/15/2017                 | 1,065,000.00  | Recall          | Prepayments     |
| 6/15/2017                 | 1,770,000.00  | Recall          | Bond Refunding  |
| 8/15/2017                 | 2,540,000.00  | Recall          | Prepayments     |
| 12/7/2017                 | 2,760,000.00  | Recall          | Bond Refunding  |
| 3/15/2018                 | 2,760,000.00  | Recall          | Prepayments     |
| 6/20/2018                 | 2,580,000.00  | Recall          | Prepayments     |
| 10/1/2018                 | 2,360,000.00  | Recall          | Prepayments     |
| 12/19/2018                | 2,705,000.00  | Recall          | Bond Refunding  |
| 2/27/2019                 | 2,985,000.00  | Recall          | Bond Refunding  |
| 8/15/2019                 | 125,000.00    | Recall          | Prepayments     |
| 9/26/2019                 | 5,670,000.00  | Recall          | Bond Refunding  |
| 2/12/2020                 | 8,930,000.00  | Recall          | Bond Refunding  |
| 8/12/2020                 | 12,025,000.00 | Recall          | Bond Refunding  |
| 2/11/2021                 | 13,005,000.00 | Recall          | Bond Refunding  |
| 8/4/2021                  | 12,810,000.00 | Recall          | Bond Refunding  |
| 1/3/2022                  | 2,635,000.00  | Recall          | Prepayments     |

|           |              |        |                |
|-----------|--------------|--------|----------------|
| 2/10/2022 | 2,780,000.00 | Recall | Bond Refunding |
| 4/5/2022  | 1,740,000.00 | Recall | Prepayments    |
| 6/1/2022  | 5,230,000.00 | Recall | Bond Refunding |
| 10/1/2022 | 1,010,000.00 | Recall | Bond Refunding |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>142 (142) 2017 ABC</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2017                   | 83756CRA5 | SERIAL    | 1.5000        | 340,000.00      | 340,000.00        | -                     | -                     | 1                        |
| 05/2018                   | 83756CRB3 | SERIAL    | 1.3000        | 460,000.00      | -                 | 460,000.00            | -                     | 1                        |
| 11/2018                   | 83756CRC1 | SERIAL    | 1.7500        | 460,000.00      | -                 | 460,000.00            | -                     | 1                        |
| 05/2019                   | 83756CRD9 | SERIAL    | 1.7030        | 465,000.00      | -                 | 465,000.00            | -                     | 1                        |
| 11/2019                   | 83756CRE7 | SERIAL    | 1.8030        | 470,000.00      | -                 | 470,000.00            | -                     | 1                        |
| 05/2020                   | 83756CRF4 | SERIAL    | 2.0470        | 475,000.00      | -                 | 475,000.00            | -                     | 1                        |
| 11/2020                   | 83756CRG2 | SERIAL    | 2.1470        | 480,000.00      | -                 | 480,000.00            | -                     | 1                        |
| 05/2021                   | 83756CRH0 | SERIAL    | 2.3100        | 485,000.00      | -                 | 485,000.00            | -                     | 1                        |
| 11/2021                   | 83756CRJ6 | SERIAL    | 2.3600        | 490,000.00      | -                 | 490,000.00            | -                     | 1                        |
| 05/2022                   | 83756CRK3 | SERIAL    | 2.4600        | 495,000.00      | -                 | 495,000.00            | -                     | 1                        |
| 11/2022                   | 83756CRL1 | SERIAL    | 2.6100        | 500,000.00      | -                 | 500,000.00            | -                     | 1                        |
| 05/2023                   | 83756CRM9 | SERIAL    | 2.7460        | 510,000.00      | -                 | -                     | 510,000.00            | 1                        |
| 11/2023                   | 83756CRN7 | SERIAL    | 2.8460        | 515,000.00      | -                 | -                     | 515,000.00            | 1                        |
| 05/2024                   | 83756CRP2 | SERIAL    | 2.9460        | 525,000.00      | -                 | -                     | 525,000.00            | 1                        |
| 11/2024                   | 83756CRQ0 | SERIAL    | 2.9960        | 530,000.00      | -                 | -                     | 530,000.00            | 1                        |

|                   |        |        |              |   |              |              |   |
|-------------------|--------|--------|--------------|---|--------------|--------------|---|
| 05/2025 83756CRR8 | SERIAL | 3.0420 | 540,000.00   | - | -            | 540,000.00   | 1 |
| 11/2025 83756CRS6 | SERIAL | 3.1420 | 550,000.00   | - | -            | 550,000.00   | 1 |
| 05/2026 83756CRT4 | SERIAL | 3.1920 | 560,000.00   | - | -            | 560,000.00   | 1 |
| 11/2026 83756CRU1 | SERIAL | 3.2420 | 565,000.00   | - | -            | 565,000.00   | 1 |
| 05/2027 83756CRV9 | SERIAL | 3.3420 | 580,000.00   | - | -            | 580,000.00   | 1 |
| 11/2027 83756CRW7 | SERIAL | 3.3920 | 585,000.00   | - | -            | 585,000.00   | 1 |
| 05/2028 83756CRX5 | SERIAL | 3.4420 | 595,000.00   | - | -            | 595,000.00   | 1 |
| 11/2028 83756CRY3 | SERIAL | 3.4920 | 610,000.00   | - | -            | 610,000.00   | 1 |
| 05/2032 83756CRZ0 | TERM   | 3.8920 | 4,530,000.00 | - | 4,530,000.00 | -            | 1 |
| 11/2037 83756CSA4 | TERM   | 3.0600 | 8,555,000.00 | - | 6,125,000.00 | 2,430,000.00 | 1 |
| 11/2022 83756CPV1 | SERIAL | 1.7500 | 140,000.00   | - | 140,000.00   | -            | 1 |
| 05/2023 83756CPW9 | SERIAL | 1.8500 | 2,215,000.00 | - | 1,235,000.00 | 980,000.00   | 1 |
| 11/2023 83756CPX7 | SERIAL | 1.9500 | 2,010,000.00 | - | -            | 2,010,000.00 | 1 |
| 05/2024 83756CPY5 | SERIAL | 2.1000 | 2,030,000.00 | - | -            | 2,030,000.00 | 1 |
| 11/2024 83756CPZ2 | SERIAL | 2.2000 | 2,050,000.00 | - | -            | 2,050,000.00 | 1 |
| 05/2025 83756CQA6 | SERIAL | 2.3000 | 2,075,000.00 | - | -            | 2,075,000.00 | 1 |
| 11/2025 83756CQB4 | SERIAL | 2.4500 | 2,095,000.00 | - | -            | 2,095,000.00 | 1 |
| 05/2026 83756CQC2 | SERIAL | 2.5500 | 2,120,000.00 | - | -            | 2,120,000.00 | 1 |
| 11/2026 83756CQD0 | SERIAL | 2.6500 | 2,155,000.00 | - | -            | 2,155,000.00 | 1 |
| 05/2027 83756CQE8 | SERIAL | 2.7500 | 2,180,000.00 | - | -            | 2,180,000.00 | 1 |

|                      |        |        |                |              |               |               |   |
|----------------------|--------|--------|----------------|--------------|---------------|---------------|---|
| 11/2027 83756CQF5    | SERIAL | 2.8000 | 2,210,000.00   | -            | -             | 2,210,000.00  | 1 |
| 05/2028 83756CQG3    | SERIAL | 2.8500 | 2,245,000.00   | -            | -             | 2,245,000.00  | 1 |
| 11/2028 83756CQH1    | SERIAL | 2.9500 | 2,275,000.00   | -            | -             | 2,275,000.00  | 1 |
| 11/2032 83756CQJ7    | TERM   | 3.4000 | 19,600,000.00  | -            | -             | 19,600,000.00 | 1 |
| 11/2036 83756CQK4    | TERM   | 3.7000 | 21,505,000.00  | -            | 20,015,000.00 | 1,490,000.00  | 1 |
| 11/2040 83756CQL2    | TERM   | 3.9000 | 6,875,000.00   | -            | 6,875,000.00  | -             | 1 |
| 11/2047 83756CQM0    | TERM   | 4.0000 | 36,720,000.00  | -            | 21,750,000.00 | 14,970,000.00 | 1 |
| 11/2017 83756CQN8    | SERIAL | 1.1500 | 1,375,000.00   | 1,225,000.00 | 150,000.00    | -             | 1 |
| 05/2018 83756CQP3    | SERIAL | 1.0500 | 1,840,000.00   | -            | 1,840,000.00  | -             | 1 |
| 11/2018 83756CQQ1    | SERIAL | 1.2000 | 1,850,000.00   | -            | 1,850,000.00  | -             | 1 |
| 05/2019 83756CQR9    | SERIAL | 1.3500 | 1,855,000.00   | -            | 1,855,000.00  | -             | 1 |
| 11/2019 83756CQS7    | SERIAL | 1.4500 | 1,870,000.00   | -            | 1,870,000.00  | -             | 1 |
| 05/2020 83756CQT5    | SERIAL | 1.5000 | 1,885,000.00   | -            | 1,885,000.00  | -             | 1 |
| 11/2020 83756CQU2    | SERIAL | 1.6500 | 1,900,000.00   | -            | 1,900,000.00  | -             | 1 |
| 05/2021 83756CQV0    | SERIAL | 1.8000 | 1,910,000.00   | -            | 1,910,000.00  | -             | 1 |
| 11/2021 83756CQW8    | SERIAL | 1.9000 | 1,935,000.00   | -            | 1,935,000.00  | -             | 1 |
| 05/2022 83756CQX6    | SERIAL | 2.0000 | 1,935,000.00   | -            | 1,935,000.00  | -             | 1 |
| 11/2022 83756CQY4    | SERIAL | 2.1000 | 1,605,000.00   | -            | 1,605,000.00  | -             | 1 |
| 05/2039 83756CQZ1    | TERM   | 4.0000 | 10,280,000.00  | -            | 6,090,000.00  | 4,190,000.00  | 1 |
| TOTAL (142) 2017 ABC |        |        | 165,610,000.00 | 1,565,000.00 | 90,275,000.00 | 73,770,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                 | Call Amount   | Type of Call | Source of Funds |
|---------------------------|---------------|--------------|-----------------|
| <b>142 (142) 2017 ABC</b> |               |              |                 |
| 8/15/2017                 | 150,000.00    | Recall       | Prepayments     |
| 12/7/2017                 | 4,315,000.00  | Recall       | Bond Refunding  |
| 3/15/2018                 | 4,605,000.00  | Recall       | Prepayments     |
| 6/20/2018                 | 2,260,000.00  | Recall       | Prepayments     |
| 10/1/2018                 | 2,545,000.00  | Recall       | Prepayments     |
| 12/19/2018                | 1,920,000.00  | Recall       | Bond Refunding  |
| 2/27/2019                 | 2,755,000.00  | Recall       | Bond Refunding  |
| 8/15/2019                 | 945,000.00    | Recall       | Prepayments     |
| 9/26/2019                 | 4,655,000.00  | Recall       | Bond Refunding  |
| 2/12/2020                 | 6,315,000.00  | Recall       | Bond Refunding  |
| 8/12/2020                 | 8,130,000.00  | Recall       | Bond Refunding  |
| 2/11/2021                 | 10,690,000.00 | Recall       | Bond Refunding  |
| 8/4/2021                  | 11,390,000.00 | Recall       | Bond Refunding  |
| 1/3/2022                  | 1,780,000.00  | Recall       | Prepayments     |
| 2/10/2022                 | 8,855,000.00  | Recall       | Bond Refunding  |
| 4/5/2022                  | 985,000.00    | Recall       | Prepayments     |

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|           |               |        |                |
|-----------|---------------|--------|----------------|
| 6/23/2022 | 17,245,000.00 | Recall | Prepayments    |
| 10/1/2022 | 735,000.00    | Recall | Bond Refunding |



List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>143 (143) 2017 D</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2018                 | 83756CSB2 | SERIAL    | 0.9500        | 1,150,000.00    | 1,140,000.00      | 10,000.00             | -                     | 1                        |
| 11/2018                 | 83756CSC0 | SERIAL    | 1.0500        | 1,440,000.00    | -                 | 1,440,000.00          | -                     | 1                        |
| 05/2019                 | 83756CSD8 | SERIAL    | 1.2000        | 1,375,000.00    | -                 | 1,375,000.00          | -                     | 1                        |
| 11/2019                 | 83756CSE6 | SERIAL    | 1.3000        | 1,435,000.00    | -                 | 1,435,000.00          | -                     | 1                        |
| 05/2020                 | 83756CSF3 | SERIAL    | 1.3750        | 1,440,000.00    | -                 | 1,440,000.00          | -                     | 1                        |
| 11/2020                 | 83756CSG1 | SERIAL    | 1.4500        | 1,450,000.00    | -                 | 1,450,000.00          | -                     | 1                        |
| 05/2021                 | 83756CSH9 | SERIAL    | 1.5000        | 1,465,000.00    | -                 | 1,465,000.00          | -                     | 1                        |
| 11/2021                 | 83756CSJ5 | SERIAL    | 1.5500        | 1,475,000.00    | -                 | 1,475,000.00          | -                     | 1                        |
| 05/2022                 | 83756CSK2 | SERIAL    | 1.6500        | 1,485,000.00    | -                 | 1,485,000.00          | -                     | 1                        |
| 11/2022                 | 83756CSL0 | SERIAL    | 1.7500        | 1,495,000.00    | -                 | 1,495,000.00          | -                     | 1                        |
| 05/2023                 | 83756CSM8 | SERIAL    | 1.8500        | 1,510,000.00    | -                 | 600,000.00            | 910,000.00            | 1                        |
| 11/2023                 | 83756CSN6 | SERIAL    | 1.9000        | 1,520,000.00    | -                 | -                     | 1,520,000.00          | 1                        |
| 05/2024                 | 83756CSP1 | SERIAL    | 2.0000        | 1,540,000.00    | -                 | -                     | 1,540,000.00          | 1                        |
| 11/2024                 | 83756CSQ9 | SERIAL    | 2.1000        | 1,555,000.00    | -                 | -                     | 1,555,000.00          | 1                        |
| 05/2025                 | 83756CSR7 | SERIAL    | 2.2000        | 1,570,000.00    | -                 | -                     | 1,570,000.00          | 1                        |

|                    |        |        |                |              |               |               |   |
|--------------------|--------|--------|----------------|--------------|---------------|---------------|---|
| 11/2025 83756CSS5  | SERIAL | 2.2500 | 1,590,000.00   | -            | -             | 1,590,000.00  | 1 |
| 05/2026 83756CST3  | SERIAL | 2.3500 | 1,605,000.00   | -            | -             | 1,605,000.00  | 1 |
| 11/2026 83756CSU0  | SERIAL | 2.4500 | 1,625,000.00   | -            | -             | 1,625,000.00  | 1 |
| 05/2027 83756CSV8  | SERIAL | 2.5500 | 1,645,000.00   | -            | -             | 1,645,000.00  | 1 |
| 11/2027 83756CSW6  | SERIAL | 2.6000 | 1,665,000.00   | -            | -             | 1,665,000.00  | 1 |
| 05/2028 83756CSX4  | SERIAL | 2.7000 | 1,685,000.00   | -            | -             | 1,685,000.00  | 1 |
| 11/2028 83756CSY2  | SERIAL | 2.7000 | 1,710,000.00   | -            | -             | 1,710,000.00  | 1 |
| 11/2032 83756CSZ9  | TERM   | 3.1000 | 14,645,000.00  | -            | -             | 14,645,000.00 | 1 |
| 11/2037 83756CTA3  | TERM   | 3.3750 | 21,175,000.00  | -            | 19,045,000.00 | 2,130,000.00  | 1 |
| 11/2040 83756CTB1  | TERM   | 3.5000 | 13,805,000.00  | -            | 13,805,000.00 | -             | 1 |
| 11/2047 83756CTC9  | TERM   | 4.0000 | 41,945,000.00  | -            | 22,625,000.00 | 19,320,000.00 | 1 |
| TOTAL (143) 2017 D |        |        | 125,000,000.00 | 1,140,000.00 | 69,145,000.00 | 54,715,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date               | Call Amount   | Type of Call | Source of Funds |
|-------------------------|---------------|--------------|-----------------|
| <b>143 (143) 2017 D</b> |               |              |                 |
| 3/15/2018               | 10,000.00     | Recall       | Prepayments     |
| 6/20/2018               | 445,000.00    | Recall       | Prepayments     |
| 10/1/2018               | 1,595,000.00  | Recall       | Prepayments     |
| 12/19/2018              | 490,000.00    | Recall       | Bond Refunding  |
| 2/27/2019               | 2,160,000.00  | Recall       | Bond Refunding  |
| 8/15/2019               | 120,000.00    | Recall       | Prepayments     |
| 9/26/2019               | 3,790,000.00  | Recall       | Bond Refunding  |
| 2/12/2020               | 6,585,000.00  | Recall       | Bond Refunding  |
| 8/12/2020               | 11,315,000.00 | Recall       | Bond Refunding  |
| 2/11/2021               | 12,775,000.00 | Recall       | Bond Refunding  |
| 8/4/2021                | 12,280,000.00 | Recall       | Bond Refunding  |
| 1/3/2022                | 335,000.00    | Recall       | Prepayments     |
| 2/10/2022               | 9,350,000.00  | Recall       | Bond Refunding  |
| 4/5/2022                | 220,000.00    | Recall       | Prepayments     |
| 6/23/2022               | 7,580,000.00  | Recall       | Prepayments     |
| 10/1/2022               | 95,000.00     | Recall       | Bond Refunding  |

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List of Bonds by Maturity:

| Maturity Date            | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|--------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>144 (144) 2017 EF</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2018                  | 83756CTD7 | SERIAL    | 1.3500        | 840,000.00      | -                 | 840,000.00            | -                     | 1                        |
| 11/2018                  | 83756CTE5 | SERIAL    | 1.4000        | 1,250,000.00    | -                 | 1,250,000.00          | -                     | 1                        |
| 05/2019                  | 83756CTF2 | SERIAL    | 1.6500        | 1,265,000.00    | -                 | 1,265,000.00          | -                     | 1                        |
| 11/2019                  | 83756CTG0 | SERIAL    | 1.7000        | 1,265,000.00    | -                 | 1,265,000.00          | -                     | 1                        |
| 05/2020                  | 83756CTH8 | SERIAL    | 1.9000        | 1,335,000.00    | -                 | 1,335,000.00          | -                     | 1                        |
| 11/2020                  | 83756CTJ4 | SERIAL    | 2.0000        | 1,760,000.00    | -                 | 1,760,000.00          | -                     | 1                        |
| 05/2021                  | 83756CTK1 | SERIAL    | 2.1500        | 1,780,000.00    | -                 | 1,780,000.00          | -                     | 1                        |
| 11/2021                  | 83756CTL9 | SERIAL    | 2.2000        | 1,790,000.00    | -                 | 1,790,000.00          | -                     | 1                        |
| 05/2022                  | 83756CTM7 | SERIAL    | 2.3000        | 1,810,000.00    | -                 | 1,810,000.00          | -                     | 1                        |
| 11/2022                  | 83756CTN5 | SERIAL    | 2.3500        | 1,820,000.00    | -                 | 1,820,000.00          | -                     | 1                        |
| 11/2023                  | 83756CTP0 | SERIAL    | 2.4500        | 1,250,000.00    | -                 | -                     | 1,250,000.00          | 1                        |
| 05/2024                  | 83756CTQ8 | SERIAL    | 2.5000        | 1,000,000.00    | -                 | -                     | 1,000,000.00          | 1                        |
| 11/2024                  | 83756CTR6 | SERIAL    | 2.6000        | 1,500,000.00    | -                 | -                     | 1,500,000.00          | 1                        |
| 05/2025                  | 83756CTS4 | SERIAL    | 2.7000        | 750,000.00      | -                 | -                     | 750,000.00            | 1                        |
| 11/2025                  | 83756CTT2 | SERIAL    | 2.8000        | 1,515,000.00    | -                 | -                     | 1,515,000.00          | 1                        |

|                     |        |        |               |   |               |               |   |
|---------------------|--------|--------|---------------|---|---------------|---------------|---|
| 05/2026 83756CTU9   | SERIAL | 2.9000 | 1,475,000.00  | - | -             | 1,475,000.00  | 1 |
| 11/2026 83756CTV7   | SERIAL | 2.9500 | 1,490,000.00  | - | 700,000.00    | 790,000.00    | 1 |
| 05/2027 83756CTW5   | SERIAL | 3.0000 | 330,000.00    | - | 330,000.00    | -             | 1 |
| 05/2039 83756CTX3   | TERM   | 4.0000 | 21,015,000.00 | - | 13,965,000.00 | 7,050,000.00  | 1 |
| 05/2027 83756CTY1   | SERIAL | 2.6000 | 1,185,000.00  | - | -             | 1,185,000.00  | 1 |
| 11/2027 83756CTZ8   | SERIAL | 2.6500 | 1,535,000.00  | - | -             | 1,535,000.00  | 1 |
| 05/2028 83756CUA1   | SERIAL | 2.7000 | 1,555,000.00  | - | -             | 1,555,000.00  | 1 |
| 11/2028 83756CUB9   | SERIAL | 2.7500 | 1,575,000.00  | - | -             | 1,575,000.00  | 1 |
| 05/2029 83756CUC7   | SERIAL | 2.8000 | 1,595,000.00  | - | -             | 1,595,000.00  | 1 |
| 11/2029 83756CUD5   | SERIAL | 2.8500 | 1,620,000.00  | - | -             | 1,620,000.00  | 1 |
| 05/2030 83756CUE3   | SERIAL | 2.9000 | 1,645,000.00  | - | 160,000.00    | 1,485,000.00  | 1 |
| 11/2030 83756CUF0   | SERIAL | 2.9500 | 1,675,000.00  | - | 160,000.00    | 1,515,000.00  | 1 |
| 05/2032 83756CUG8   | TERM   | 3.1000 | 4,605,000.00  | - | 4,605,000.00  | -             | 1 |
| 11/2042 83756CUH6   | TERM   | 3.6000 | 1,860,000.00  | - | 1,860,000.00  | -             | 1 |
| 11/2047 83756CUJ2   | TERM   | 3.6500 | 3,090,000.00  | - | 3,090,000.00  | -             | 1 |
| TOTAL (144) 2017 EF |        |        | 67,180,000.00 | - | 39,785,000.00 | 27,395,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                | Call Amount  | Type of Call | Source of Funds |
|--------------------------|--------------|--------------|-----------------|
| <b>144 (144) 2017 EF</b> |              |              |                 |
| 3/15/2018                | 850,000.00   | Recall       | Prepayments     |
| 6/20/2018                | 2,420,000.00 | Recall       | Prepayments     |
| 10/1/2018                | 1,940,000.00 | Recall       | Prepayments     |
| 12/19/2018               | 1,420,000.00 | Recall       | Bond Refunding  |
| 2/27/2019                | 2,160,000.00 | Recall       | Bond Refunding  |
| 8/15/2019                | 2,095,000.00 | Recall       | Prepayments     |
| 9/26/2019                | 485,000.00   | Recall       | Bond Refunding  |
| 2/12/2020                | 4,295,000.00 | Recall       | Bond Refunding  |
| 8/12/2020                | 5,515,000.00 | Recall       | Bond Refunding  |
| 2/11/2021                | 4,445,000.00 | Recall       | Bond Refunding  |
| 8/4/2021                 | 5,255,000.00 | Recall       | Bond Refunding  |
| 1/3/2022                 | 3,275,000.00 | Recall       | Prepayments     |
| 2/10/2022                | 765,000.00   | Recall       | Bond Refunding  |
| 4/5/2022                 | 1,870,000.00 | Recall       | Prepayments     |
| 6/23/2022                | 1,965,000.00 | Recall       | Prepayments     |
| 10/1/2022                | 1,030,000.00 | Recall       | Bond Refunding  |

Please refer to Disclaimer on Page 99

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>145 (145) 2018 A</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2018                 | 83756CUK9 | SERIAL    | 1.6500        | 900,000.00      | 895,000.00        | 5,000.00              | -                     | 1                        |
| 05/2019                 | 83756CUL7 | SERIAL    | 1.8000        | 1,005,000.00    | -                 | 1,005,000.00          | -                     | 1                        |
| 11/2019                 | 83756CUM5 | SERIAL    | 1.8750        | 1,005,000.00    | -                 | 1,005,000.00          | -                     | 1                        |
| 05/2020                 | 83756CUN3 | SERIAL    | 1.9500        | 1,015,000.00    | -                 | 1,015,000.00          | -                     | 1                        |
| 11/2020                 | 83756CUP8 | SERIAL    | 2.0500        | 1,025,000.00    | -                 | 1,025,000.00          | -                     | 1                        |
| 05/2021                 | 83756CUQ6 | SERIAL    | 2.1500        | 1,035,000.00    | -                 | 1,035,000.00          | -                     | 1                        |
| 11/2021                 | 83756CUR4 | SERIAL    | 2.2500        | 1,045,000.00    | -                 | 1,045,000.00          | -                     | 1                        |
| 05/2022                 | 83756CUS2 | SERIAL    | 2.3000        | 1,055,000.00    | -                 | 1,055,000.00          | -                     | 1                        |
| 11/2022                 | 83756CUT0 | SERIAL    | 2.3500        | 1,065,000.00    | -                 | 1,065,000.00          | -                     | 1                        |
| 05/2023                 | 83756CUU7 | SERIAL    | 2.4000        | 1,075,000.00    | -                 | 435,000.00            | 640,000.00            | 1                        |
| 11/2023                 | 83756CUV5 | SERIAL    | 2.5000        | 1,090,000.00    | -                 | 45,000.00             | 1,045,000.00          | 1                        |
| 05/2024                 | 83756CUW3 | SERIAL    | 2.6000        | 1,105,000.00    | -                 | 45,000.00             | 1,060,000.00          | 1                        |
| 11/2024                 | 83756CUX1 | SERIAL    | 2.6500        | 1,120,000.00    | -                 | 45,000.00             | 1,075,000.00          | 1                        |
| 05/2025                 | 83756CUY9 | SERIAL    | 2.8000        | 1,135,000.00    | -                 | 50,000.00             | 1,085,000.00          | 1                        |
| 11/2025                 | 83756CUZ6 | SERIAL    | 2.8500        | 1,150,000.00    | -                 | 50,000.00             | 1,100,000.00          | 1                        |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF DECEMBER 31, 2022**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 01/20/2023**

|                    |        |        |               |            |               |               |   |
|--------------------|--------|--------|---------------|------------|---------------|---------------|---|
| 05/2026 83756CVA0  | SERIAL | 2.9500 | 1,165,000.00  | -          | 50,000.00     | 1,115,000.00  | 1 |
| 11/2026 83756CVB8  | SERIAL | 3.0000 | 1,185,000.00  | -          | 50,000.00     | 1,135,000.00  | 1 |
| 05/2027 83756CVC6  | SERIAL | 3.0500 | 1,200,000.00  | -          | 50,000.00     | 1,150,000.00  | 1 |
| 11/2027 83756CVD4  | SERIAL | 3.1000 | 1,220,000.00  | -          | 50,000.00     | 1,170,000.00  | 1 |
| 05/2028 83756CVE2  | SERIAL | 3.1500 | 1,240,000.00  | -          | 50,000.00     | 1,190,000.00  | 1 |
| 11/2028 83756CVF9  | SERIAL | 3.2000 | 1,260,000.00  | -          | 55,000.00     | 1,205,000.00  | 1 |
| 05/2029 83756CVG7  | SERIAL | 3.2500 | 1,280,000.00  | -          | 55,000.00     | 1,225,000.00  | 1 |
| 11/2029 83756CVH5  | SERIAL | 3.2500 | 1,300,000.00  | -          | 55,000.00     | 1,245,000.00  | 1 |
| 11/2033 83756CVJ1  | TERM   | 3.5500 | 11,350,000.00 | -          | 11,350,000.00 | -             | 1 |
| 11/2038 83756CVK8  | TERM   | 3.8000 | 16,785,000.00 | -          | 16,785,000.00 | -             | 1 |
| 05/2042 83756CVL6  | TERM   | 3.9000 | 12,200,000.00 | -          | 12,200,000.00 | -             | 1 |
| 11/2048 83756CVM4  | TERM   | 4.0000 | 32,990,000.00 | -          | 15,215,000.00 | 17,775,000.00 | 1 |
| TOTAL (145) 2018 A |        |        | 99,000,000.00 | 895,000.00 | 64,890,000.00 | 33,215,000.00 |   |



List of Unscheduled  
Redemptions:

| Call Date               | Call Amount   | Type of<br>Call | Source of Funds |
|-------------------------|---------------|-----------------|-----------------|
| <b>145 (145) 2018 A</b> |               |                 |                 |
| 10/1/2018               | 5,000.00      | Recall          | Prepayments     |
| 12/19/2018              | 1,115,000.00  | Recall          | Bond Refunding  |
| 2/27/2019               | 405,000.00    | Recall          | Bond Refunding  |
| 8/15/2019               | 70,000.00     | Recall          | Prepayments     |
| 9/26/2019               | 3,185,000.00  | Recall          | Bond Refunding  |
| 2/12/2020               | 8,870,000.00  | Recall          | Bond Refunding  |
| 8/12/2020               | 12,925,000.00 | Recall          | Bond Refunding  |
| 2/11/2021               | 14,330,000.00 | Recall          | Bond Refunding  |
| 8/4/2021                | 12,000,000.00 | Recall          | Bond Refunding  |
| 1/3/2022                | 225,000.00    | Recall          | Prepayments     |
| 2/10/2022               | 8,160,000.00  | Recall          | Bond Refunding  |
| 4/5/2022                | 145,000.00    | Recall          | Prepayments     |
| 6/23/2022               | 3,410,000.00  | Recall          | Prepayments     |
| 10/1/2022               | 45,000.00     | Recall          | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>146 (146) 2018 B</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2019                 | 83756CVN2 | SERIAL    | 2.0000        | 495,000.00      | -                 | 495,000.00            | -                     | 1                        |
| 05/2020                 | 83756CVP7 | SERIAL    | 2.1000        | 1,030,000.00    | -                 | 1,030,000.00          | -                     | 1                        |
| 11/2020                 | 83756CVQ5 | SERIAL    | 2.1500        | 1,035,000.00    | -                 | 1,035,000.00          | -                     | 1                        |
| 05/2021                 | 83756CVR3 | SERIAL    | 2.2500        | 1,045,000.00    | -                 | 1,045,000.00          | -                     | 1                        |
| 11/2021                 | 83756CVS1 | SERIAL    | 2.3500        | 1,060,000.00    | -                 | 1,060,000.00          | -                     | 1                        |
| 05/2022                 | 83756CVT9 | SERIAL    | 2.4500        | 1,070,000.00    | -                 | 1,070,000.00          | -                     | 1                        |
| 11/2022                 | 83756CVU6 | SERIAL    | 2.5500        | 1,085,000.00    | -                 | 1,085,000.00          | -                     | 1                        |
| 05/2023                 | 83756CVV4 | SERIAL    | 2.6000        | 1,100,000.00    | -                 | 410,000.00            | 690,000.00            | 1                        |
| 11/2023                 | 83756CVW2 | SERIAL    | 2.7000        | 1,110,000.00    | -                 | -                     | 1,110,000.00          | 1                        |
| 05/2024                 | 83756CVX0 | SERIAL    | 2.7500        | 1,125,000.00    | -                 | -                     | 1,125,000.00          | 1                        |
| 11/2024                 | 83756CVY8 | SERIAL    | 2.8500        | 1,140,000.00    | -                 | -                     | 1,140,000.00          | 1                        |
| 05/2025                 | 83756CVZ5 | SERIAL    | 2.9000        | 1,160,000.00    | -                 | -                     | 1,160,000.00          | 1                        |
| 11/2025                 | 83756CWA9 | SERIAL    | 3.0000        | 1,180,000.00    | -                 | -                     | 1,180,000.00          | 1                        |
| 05/2026                 | 83756CWB7 | SERIAL    | 3.0500        | 1,195,000.00    | -                 | -                     | 1,195,000.00          | 1                        |
| 11/2026                 | 83756CWC5 | SERIAL    | 3.1000        | 1,215,000.00    | -                 | -                     | 1,215,000.00          | 1                        |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF DECEMBER 31, 2022**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 01/20/2023**

|                    |        |        |               |   |               |               |   |
|--------------------|--------|--------|---------------|---|---------------|---------------|---|
| 05/2027 83756CWD3  | SERIAL | 3.2000 | 1,235,000.00  | - | -             | 1,235,000.00  | 1 |
| 11/2027 83756CWE1  | SERIAL | 3.2500 | 1,255,000.00  | - | -             | 1,255,000.00  | 1 |
| 05/2028 83756CWF8  | SERIAL | 3.3500 | 1,275,000.00  | - | -             | 1,275,000.00  | 1 |
| 11/2028 83756CWG6  | SERIAL | 3.4000 | 1,295,000.00  | - | -             | 1,295,000.00  | 1 |
| 05/2029 83756CWH4  | SERIAL | 3.5000 | 1,315,000.00  | - | 45,000.00     | 1,270,000.00  | 1 |
| 11/2029 83756CWJ0  | SERIAL | 3.5500 | 1,340,000.00  | - | 1,340,000.00  | -             | 1 |
| 05/2030 83756CWK7  | SERIAL | 3.6000 | 1,360,000.00  | - | 1,360,000.00  | -             | 1 |
| 11/2030 83756CWL5  | SERIAL | 3.6500 | 1,385,000.00  | - | 1,385,000.00  | -             | 1 |
| 11/2033 83756CWM3  | TERM   | 3.8500 | 8,705,000.00  | - | 8,705,000.00  | -             | 1 |
| 11/2038 83756CWN1  | TERM   | 4.0500 | 16,995,000.00 | - | 16,995,000.00 | -             | 1 |
| 05/2042 83756CWP6  | TERM   | 4.1500 | 12,625,000.00 | - | 12,625,000.00 | -             | 1 |
| 11/2048 83756CWQ4  | TERM   | 4.5000 | 34,170,000.00 | - | 13,575,000.00 | 20,595,000.00 | 1 |
| TOTAL (146) 2018 B |        |        | 99,000,000.00 | - | 63,260,000.00 | 35,740,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date               | Call Amount   | Type of<br>Call | Source of Funds |
|-------------------------|---------------|-----------------|-----------------|
| <b>146 (146) 2018 B</b> |               |                 |                 |
| 8/15/2019               | 15,000.00     | Recall          | Prepayments     |
| 9/26/2019               | 1,190,000.00  | Recall          | Bond Refunding  |
| 2/12/2020               | 7,545,000.00  | Recall          | Bond Refunding  |
| 8/12/2020               | 11,490,000.00 | Recall          | Bond Refunding  |
| 2/11/2021               | 12,680,000.00 | Recall          | Bond Refunding  |
| 8/4/2021                | 11,335,000.00 | Recall          | Bond Refunding  |
| 1/3/2022                | 120,000.00    | Recall          | Prepayments     |
| 2/10/2022               | 11,110,000.00 | Recall          | Bond Refunding  |
| 4/5/2022                | 90,000.00     | Recall          | Prepayments     |
| 6/23/2022               | 7,645,000.00  | Recall          | Prepayments     |
| 10/1/2022               | 40,000.00     | Recall          | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>147 (147) 2019 A</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2019                 | 83756CWR2 | SERIAL    | 1.5000        | 530,000.00      | -                 | 530,000.00            | -                     | 1                        |
| 05/2020                 | 83756CWS0 | SERIAL    | 1.6000        | 985,000.00      | -                 | 985,000.00            | -                     | 1                        |
| 11/2020                 | 83756CWT8 | SERIAL    | 1.6500        | 1,000,000.00    | -                 | 1,000,000.00          | -                     | 1                        |
| 05/2021                 | 83756CWU5 | SERIAL    | 1.7500        | 1,080,000.00    | -                 | 1,080,000.00          | -                     | 1                        |
| 11/2021                 | 83756CWW3 | SERIAL    | 1.8000        | 1,095,000.00    | -                 | 1,095,000.00          | -                     | 1                        |
| 05/2022                 | 83756CWW1 | SERIAL    | 1.8500        | 1,105,000.00    | -                 | 1,105,000.00          | -                     | 1                        |
| 11/2022                 | 83756CWX9 | SERIAL    | 1.9000        | 1,115,000.00    | -                 | 1,115,000.00          | -                     | 1                        |
| 05/2023                 | 83756CWY7 | SERIAL    | 2.0000        | 1,125,000.00    | -                 | 530,000.00            | 595,000.00            | 1                        |
| 11/2023                 | 83756CWZ4 | SERIAL    | 2.1000        | 1,135,000.00    | -                 | -                     | 1,135,000.00          | 1                        |
| 05/2024                 | 83756CXA8 | SERIAL    | 2.2000        | 1,150,000.00    | -                 | -                     | 1,150,000.00          | 1                        |
| 11/2024                 | 83756CXB6 | SERIAL    | 2.2500        | 1,165,000.00    | -                 | -                     | 1,165,000.00          | 1                        |
| 05/2025                 | 83756CXC4 | SERIAL    | 2.3000        | 1,180,000.00    | -                 | -                     | 1,180,000.00          | 1                        |
| 11/2025                 | 83756CXD2 | SERIAL    | 2.3500        | 1,190,000.00    | -                 | -                     | 1,190,000.00          | 1                        |
| 05/2026                 | 83756CXE0 | SERIAL    | 2.4500        | 1,205,000.00    | -                 | -                     | 1,205,000.00          | 1                        |
| 11/2026                 | 83756CXF7 | SERIAL    | 2.5500        | 1,220,000.00    | -                 | -                     | 1,220,000.00          | 1                        |

|                    |        |        |               |   |               |               |   |
|--------------------|--------|--------|---------------|---|---------------|---------------|---|
| 05/2027 83756CXG5  | SERIAL | 2.6500 | 1,235,000.00  | - | -             | 1,235,000.00  | 1 |
| 11/2027 83756CXH3  | SERIAL | 2.7000 | 1,255,000.00  | - | -             | 1,255,000.00  | 1 |
| 05/2028 83756CXJ9  | SERIAL | 2.8000 | 1,270,000.00  | - | -             | 1,270,000.00  | 1 |
| 11/2028 83756CXK6  | SERIAL | 2.8500 | 1,290,000.00  | - | -             | 1,290,000.00  | 1 |
| 05/2029 83756CXL4  | SERIAL | 2.9000 | 1,305,000.00  | - | -             | 1,305,000.00  | 1 |
| 11/2029 83756CXM2  | SERIAL | 2.9500 | 1,325,000.00  | - | -             | 1,325,000.00  | 1 |
| 05/2030 83756CXN0  | SERIAL | 3.0000 | 1,345,000.00  | - | -             | 1,345,000.00  | 1 |
| 11/2030 83756CXP5  | SERIAL | 3.1000 | 1,365,000.00  | - | -             | 1,365,000.00  | 1 |
| 05/2031 83756CXQ3  | SERIAL | 3.1500 | 1,385,000.00  | - | -             | 1,385,000.00  | 1 |
| 11/2031 83756CXR1  | SERIAL | 3.2000 | 1,410,000.00  | - | -             | 1,410,000.00  | 1 |
| 11/2034 83756CXS9  | TERM   | 3.4500 | 8,905,000.00  | - | 5,030,000.00  | 3,875,000.00  | 1 |
| 11/2039 83756CXT7  | TERM   | 3.8000 | 17,190,000.00 | - | 17,190,000.00 | -             | 1 |
| 05/2042 83756CXU4  | TERM   | 3.9000 | 9,355,000.00  | - | 9,355,000.00  | -             | 1 |
| 05/2049 83756CXV2  | TERM   | 4.0000 | 34,085,000.00 | - | 12,445,000.00 | 21,640,000.00 | 1 |
| TOTAL (147) 2019 A |        |        | 99,000,000.00 | - | 51,460,000.00 | 47,540,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date               | Call Amount   | Type of<br>Call | Source of Funds |
|-------------------------|---------------|-----------------|-----------------|
| <b>147 (147) 2019 A</b> |               |                 |                 |
| 8/15/2019               | 5,000.00      | Recall          | Prepayments     |
| 9/26/2019               | 805,000.00    | Recall          | Bond Refunding  |
| 2/12/2020               | 2,970,000.00  | Recall          | Bond Refunding  |
| 8/12/2020               | 7,940,000.00  | Recall          | Bond Refunding  |
| 2/11/2021               | 10,960,000.00 | Recall          | Bond Refunding  |
| 8/4/2021                | 11,645,000.00 | Recall          | Bond Refunding  |
| 1/3/2022                | 375,000.00    | Recall          | Prepayments     |
| 2/10/2022               | 9,400,000.00  | Recall          | Bond Refunding  |
| 4/5/2022                | 210,000.00    | Recall          | Prepayments     |
| 6/23/2022               | 6,995,000.00  | Recall          | Prepayments     |
| 10/1/2022               | 155,000.00    | Recall          | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date           | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|-------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>148 (148) 2019 B</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2020                 | 83756CXW0 | SERIAL    | 1.0000        | 1,245,000.00    | -                 | 1,245,000.00          | -                     | 1                        |
| 11/2020                 | 83756CXX8 | SERIAL    | 1.0500        | 1,250,000.00    | -                 | 1,250,000.00          | -                     | 1                        |
| 05/2021                 | 83756CXY6 | SERIAL    | 1.1000        | 1,260,000.00    | -                 | 1,260,000.00          | -                     | 1                        |
| 11/2021                 | 83756CXZ3 | SERIAL    | 1.1500        | 1,270,000.00    | -                 | 1,270,000.00          | -                     | 1                        |
| 05/2022                 | 83756CYA7 | SERIAL    | 1.2000        | 1,280,000.00    | -                 | 1,280,000.00          | -                     | 1                        |
| 11/2022                 | 83756CYB5 | SERIAL    | 1.2000        | 1,290,000.00    | -                 | 1,290,000.00          | -                     | 1                        |
| 05/2023                 | 83756CYC3 | SERIAL    | 1.2500        | 1,305,000.00    | -                 | 725,000.00            | 580,000.00            | 1                        |
| 11/2023                 | 83756CYD1 | SERIAL    | 1.3000        | 1,315,000.00    | -                 | -                     | 1,315,000.00          | 1                        |
| 05/2024                 | 83756CYE9 | SERIAL    | 1.3500        | 1,325,000.00    | -                 | -                     | 1,325,000.00          | 1                        |
| 11/2024                 | 83756CYF6 | SERIAL    | 1.4000        | 1,340,000.00    | -                 | -                     | 1,340,000.00          | 1                        |
| 05/2025                 | 83756CYG4 | SERIAL    | 1.4500        | 1,355,000.00    | -                 | -                     | 1,355,000.00          | 1                        |
| 11/2025                 | 83756CYH2 | SERIAL    | 1.5000        | 1,365,000.00    | -                 | -                     | 1,365,000.00          | 1                        |
| 05/2026                 | 83756CYJ8 | SERIAL    | 1.6000        | 1,380,000.00    | -                 | -                     | 1,380,000.00          | 1                        |
| 11/2026                 | 83756CYK5 | SERIAL    | 1.6500        | 1,395,000.00    | -                 | -                     | 1,395,000.00          | 1                        |
| 05/2027                 | 83756CYL3 | SERIAL    | 1.7000        | 1,410,000.00    | -                 | -                     | 1,410,000.00          | 1                        |



|                    |        |        |               |   |               |               |   |
|--------------------|--------|--------|---------------|---|---------------|---------------|---|
| 11/2027 83756CYM1  | SERIAL | 1.7500 | 1,425,000.00  | - | -             | 1,425,000.00  | 1 |
| 05/2028 83756CYN9  | SERIAL | 1.8000 | 1,445,000.00  | - | -             | 1,445,000.00  | 1 |
| 11/2028 83756CYP4  | SERIAL | 1.8500 | 1,460,000.00  | - | -             | 1,460,000.00  | 1 |
| 05/2029 83756CYQ2  | SERIAL | 1.9000 | 1,480,000.00  | - | -             | 1,480,000.00  | 1 |
| 11/2029 83756CYR0  | SERIAL | 1.9500 | 1,495,000.00  | - | -             | 1,495,000.00  | 1 |
| 05/2030 83756CYS8  | SERIAL | 2.0000 | 1,515,000.00  | - | -             | 1,515,000.00  | 1 |
| 11/2030 83756CYT6  | SERIAL | 2.0500 | 1,535,000.00  | - | -             | 1,535,000.00  | 1 |
| 05/2031 83756CYU3  | SERIAL | 2.1000 | 1,555,000.00  | - | -             | 1,555,000.00  | 1 |
| 11/2031 83756CYV1  | SERIAL | 2.1500 | 1,575,000.00  | - | -             | 1,575,000.00  | 1 |
| 05/2032 83756CYW9  | SERIAL | 2.2000 | 1,600,000.00  | - | -             | 1,600,000.00  | 1 |
| 11/2032 83756CYX7  | SERIAL | 2.2500 | 1,625,000.00  | - | -             | 1,625,000.00  | 1 |
| 11/2034 83756CYY5  | TERM   | 2.4500 | 6,740,000.00  | - | -             | 6,740,000.00  | 1 |
| 11/2039 83756CYYZ2 | TERM   | 2.6500 | 18,180,000.00 | - | 10,340,000.00 | 7,840,000.00  | 1 |
| 11/2049 83756CZA6  | TERM   | 4.0000 | 37,585,000.00 | - | 11,385,000.00 | 26,200,000.00 | 1 |
| TOTAL (148) 2019 B |        |        | 99,000,000.00 | - | 30,045,000.00 | 68,955,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date               | Call Amount  | Type of<br>Call | Source of Funds |
|-------------------------|--------------|-----------------|-----------------|
| <b>148 (148) 2019 B</b> |              |                 |                 |
| 2/12/2020               | 2,105,000.00 | Recall          | Bond Refunding  |
| 8/12/2020               | 3,120,000.00 | Recall          | Bond Refunding  |
| 2/11/2021               | 4,840,000.00 | Recall          | Bond Refunding  |
| 8/4/2021                | 7,455,000.00 | Recall          | Bond Refunding  |
| 1/3/2022                | 1,365,000.00 | Recall          | Prepayments     |
| 2/10/2022               | 5,740,000.00 | Recall          | Bond Refunding  |
| 4/5/2022                | 1,180,000.00 | Recall          | Prepayments     |
| 6/23/2022               | 3,760,000.00 | Recall          | Prepayments     |
| 10/1/2022               | 480,000.00   | Recall          | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date            | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|--------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>149 (149) 2020 AB</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2020                  | 83756CZB4 | SERIAL    | 0.9500        | 1,090,000.00    | -                 | 1,090,000.00          | -                     | 1                        |
| 05/2021                  | 83756CZC2 | SERIAL    | 1.0000        | 1,390,000.00    | -                 | 1,390,000.00          | -                     | 1                        |
| 11/2021                  | 83756CZD0 | SERIAL    | 1.0500        | 1,395,000.00    | -                 | 1,395,000.00          | -                     | 1                        |
| 05/2022                  | 83756CZE8 | SERIAL    | 1.1000        | 1,400,000.00    | -                 | 1,400,000.00          | -                     | 1                        |
| 11/2022                  | 83756CZF5 | SERIAL    | 1.1500        | 1,405,000.00    | -                 | 1,405,000.00          | -                     | 1                        |
| 05/2023                  | 83756CZG3 | SERIAL    | 1.2000        | 1,410,000.00    | -                 | 800,000.00            | 610,000.00            | 1                        |
| 11/2023                  | 83756CZH1 | SERIAL    | 1.2500        | 1,415,000.00    | -                 | 70,000.00             | 1,345,000.00          | 1                        |
| 05/2024                  | 83756CZJ7 | SERIAL    | 1.2500        | 1,425,000.00    | -                 | 70,000.00             | 1,355,000.00          | 1                        |
| 11/2024                  | 83756CZK4 | SERIAL    | 1.3000        | 1,430,000.00    | -                 | 70,000.00             | 1,360,000.00          | 1                        |
| 05/2025                  | 83756CZL2 | SERIAL    | 1.3500        | 1,440,000.00    | -                 | 70,000.00             | 1,370,000.00          | 1                        |
| 11/2025                  | 83756CZM0 | SERIAL    | 1.3750        | 1,445,000.00    | -                 | 75,000.00             | 1,370,000.00          | 1                        |
| 05/2026                  | 83756CZN8 | SERIAL    | 1.5000        | 1,455,000.00    | -                 | 75,000.00             | 1,380,000.00          | 1                        |
| 11/2026                  | 83756CZP3 | SERIAL    | 1.5500        | 1,460,000.00    | -                 | 75,000.00             | 1,385,000.00          | 1                        |
| 05/2027                  | 83756CZQ1 | SERIAL    | 1.6500        | 1,470,000.00    | -                 | 75,000.00             | 1,395,000.00          | 1                        |
| 11/2027                  | 83756CZR9 | SERIAL    | 1.7000        | 1,480,000.00    | -                 | 80,000.00             | 1,400,000.00          | 1                        |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF DECEMBER 31, 2022**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 01/20/2023**

|                     |        |        |               |   |               |               |   |
|---------------------|--------|--------|---------------|---|---------------|---------------|---|
| 05/2028 83756CZS7   | SERIAL | 1.7500 | 1,490,000.00  | - | 80,000.00     | 1,410,000.00  | 1 |
| 11/2028 83756CZT5   | SERIAL | 1.8000 | 1,500,000.00  | - | 80,000.00     | 1,420,000.00  | 1 |
| 05/2029 83756CZU2   | SERIAL | 1.8500 | 1,510,000.00  | - | 80,000.00     | 1,430,000.00  | 1 |
| 11/2029 83756CZV0   | SERIAL | 1.9000 | 1,520,000.00  | - | 80,000.00     | 1,440,000.00  | 1 |
| 05/2030 83756CZW8   | SERIAL | 1.9000 | 1,535,000.00  | - | 80,000.00     | 1,455,000.00  | 1 |
| 11/2030 83756CZX6   | SERIAL | 1.9500 | 1,545,000.00  | - | 75,000.00     | 1,470,000.00  | 1 |
| 05/2031 83756CZY4   | SERIAL | 2.0500 | 1,365,000.00  | - | 70,000.00     | 1,295,000.00  | 1 |
| 11/2050 83756CZZ1   | TERM   | 3.7500 | 34,425,000.00 | - | 7,520,000.00  | 26,905,000.00 | 1 |
| 11/2041 83756CA21   | TERM   | 1.6500 | 33,000,000.00 | - | -             | 33,000,000.00 | 1 |
| TOTAL (149) 2020 AB |        |        | 99,000,000.00 | - | 16,205,000.00 | 82,795,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                | Call Amount  | Type of<br>Call | Source of Funds |
|--------------------------|--------------|-----------------|-----------------|
| <b>149 (149) 2020 AB</b> |              |                 |                 |
| 8/12/2020                | 2,040,000.00 | Recall          | Bond Refunding  |
| 2/11/2021                | 2,360,000.00 | Recall          | Bond Refunding  |
| 8/4/2021                 | 3,265,000.00 | Recall          | Bond Refunding  |
| 1/3/2022                 | 505,000.00   | Recall          | Prepayments     |
| 2/10/2022                | 3,730,000.00 | Recall          | Bond Refunding  |
| 4/5/2022                 | 455,000.00   | Recall          | Prepayments     |
| 6/23/2022                | 3,570,000.00 | Recall          | Prepayments     |
| 10/1/2022                | 280,000.00   | Recall          | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date            | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|--------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>150 (150) 2020 CD</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2021                  | 83756CA39 | SERIAL    | 0.1500        | 665,000.00      | -                 | 665,000.00            | -                     | 1                        |
| 11/2021                  | 83756CA47 | SERIAL    | 0.2000        | 1,205,000.00    | -                 | 1,205,000.00          | -                     | 1                        |
| 05/2022                  | 83756CA54 | SERIAL    | 0.2500        | 1,225,000.00    | -                 | 1,225,000.00          | -                     | 1                        |
| 11/2022                  | 83756CA62 | SERIAL    | 0.3500        | 1,235,000.00    | -                 | 1,235,000.00          | -                     | 1                        |
| 05/2023                  | 83756CA70 | SERIAL    | 0.4500        | 1,240,000.00    | -                 | 690,000.00            | 550,000.00            | 1                        |
| 11/2023                  | 83756CA88 | SERIAL    | 0.5000        | 1,250,000.00    | -                 | -                     | 1,250,000.00          | 1                        |
| 05/2024                  | 83756CA96 | SERIAL    | 0.6000        | 1,255,000.00    | -                 | -                     | 1,255,000.00          | 1                        |
| 11/2024                  | 83756CB20 | SERIAL    | 0.6500        | 1,265,000.00    | -                 | -                     | 1,265,000.00          | 1                        |
| 05/2025                  | 83756CB38 | SERIAL    | 0.8000        | 1,275,000.00    | -                 | -                     | 1,275,000.00          | 1                        |
| 11/2025                  | 83756CB46 | SERIAL    | 0.9000        | 1,280,000.00    | -                 | -                     | 1,280,000.00          | 1                        |
| 05/2026                  | 83756CB53 | SERIAL    | 1.0000        | 1,290,000.00    | -                 | -                     | 1,290,000.00          | 1                        |
| 11/2026                  | 83756CB61 | SERIAL    | 1.0000        | 1,300,000.00    | -                 | -                     | 1,300,000.00          | 1                        |
| 05/2027                  | 83756CB79 | SERIAL    | 1.1250        | 1,315,000.00    | -                 | -                     | 1,315,000.00          | 1                        |
| 11/2027                  | 83756CB87 | SERIAL    | 1.1500        | 1,325,000.00    | -                 | -                     | 1,325,000.00          | 1                        |
| 05/2028                  | 83756CB95 | SERIAL    | 1.3500        | 1,340,000.00    | -                 | -                     | 1,340,000.00          | 1                        |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF DECEMBER 31, 2022**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 01/20/2023**

|                     |        |        |               |   |              |               |   |
|---------------------|--------|--------|---------------|---|--------------|---------------|---|
| 11/2028 83756CC29   | SERIAL | 1.4000 | 1,350,000.00  | - | -            | 1,350,000.00  | 1 |
| 05/2029 83756CC37   | SERIAL | 1.5500 | 1,365,000.00  | - | -            | 1,365,000.00  | 1 |
| 11/2029 83756CC45   | SERIAL | 1.6000 | 1,380,000.00  | - | -            | 1,380,000.00  | 1 |
| 05/2030 83756CC52   | SERIAL | 1.7000 | 1,395,000.00  | - | -            | 1,395,000.00  | 1 |
| 11/2030 83756CC60   | SERIAL | 1.7500 | 1,410,000.00  | - | -            | 1,410,000.00  | 1 |
| 05/2031 83756CC78   | SERIAL | 1.8000 | 1,425,000.00  | - | -            | 1,425,000.00  | 1 |
| 11/2031 83756CC86   | SERIAL | 1.8000 | 1,445,000.00  | - | -            | 1,445,000.00  | 1 |
| 05/2032 83756CC94   | SERIAL | 1.8500 | 1,560,000.00  | - | -            | 1,560,000.00  | 1 |
| 11/2032 83756CD28   | SERIAL | 1.8500 | 1,580,000.00  | - | 15,000.00    | 1,565,000.00  | 1 |
| 05/2051 83756CD36   | TERM   | 3.5000 | 34,625,000.00 | - | 4,225,000.00 | 30,400,000.00 | 1 |
| 05/2043 83756CD44   | TERM   | 0.9280 | 33,000,000.00 | - | -            | 33,000,000.00 | 1 |
| TOTAL (150) 2020 CD |        |        | 99,000,000.00 | - | 9,260,000.00 | 89,740,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                | Call Amount  | Type of<br>Call | Source of Funds |
|--------------------------|--------------|-----------------|-----------------|
| <b>150 (150) 2020 CD</b> |              |                 |                 |
| 2/11/2021                | 1,300,000.00 | Recall          | Bond Refunding  |
| 8/4/2021                 | 1,970,000.00 | Recall          | Bond Refunding  |
| 1/3/2022                 | 200,000.00   | Recall          | Prepayments     |
| 2/10/2022                | 1,955,000.00 | Recall          | Bond Refunding  |
| 4/5/2022                 | 330,000.00   | Recall          | Prepayments     |
| 6/23/2022                | 3,215,000.00 | Recall          | Prepayments     |
| 10/1/2022                | 290,000.00   | Recall          | Bond Refunding  |



List of Bonds by Maturity:

| Maturity Date            | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|--------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>151 2021 SERIES A</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2021                  | 83756CD93 | SERIAL    | 0.0500        | 555,000.00      | -                 | 555,000.00            | -                     | 1                        |
| 05/2022                  | 83756CE27 | SERIAL    | 0.1500        | 1,310,000.00    | -                 | 1,310,000.00          | -                     | 1                        |
| 11/2022                  | 83756CE35 | SERIAL    | 0.2000        | 1,345,000.00    | -                 | 1,345,000.00          | -                     | 1                        |
| 05/2023                  | 83756CE43 | SERIAL    | 0.2500        | 1,345,000.00    | -                 | 380,000.00            | 965,000.00            | 1                        |
| 11/2023                  | 83756CE50 | SERIAL    | 0.2500        | 1,350,000.00    | -                 | -                     | 1,350,000.00          | 1                        |
| 05/2024                  | 83756CE68 | SERIAL    | 0.3500        | 1,350,000.00    | -                 | -                     | 1,350,000.00          | 1                        |
| 11/2024                  | 83756CE76 | SERIAL    | 0.4000        | 1,350,000.00    | -                 | -                     | 1,350,000.00          | 1                        |
| 05/2025                  | 83756CE84 | SERIAL    | 0.4500        | 1,355,000.00    | -                 | -                     | 1,355,000.00          | 1                        |
| 11/2025                  | 83756CE92 | SERIAL    | 0.5000        | 1,355,000.00    | -                 | -                     | 1,355,000.00          | 1                        |
| 05/2026                  | 83756CF26 | SERIAL    | 0.5500        | 1,360,000.00    | -                 | -                     | 1,360,000.00          | 1                        |
| 11/2026                  | 83756CF34 | SERIAL    | 0.6000        | 1,365,000.00    | -                 | -                     | 1,365,000.00          | 1                        |
| 05/2027                  | 83756CF42 | SERIAL    | 0.7500        | 1,370,000.00    | -                 | -                     | 1,370,000.00          | 1                        |
| 11/2027                  | 83756CF59 | SERIAL    | 0.7500        | 1,375,000.00    | -                 | -                     | 1,375,000.00          | 1                        |
| 05/2028                  | 83756CF67 | SERIAL    | 0.9000        | 1,380,000.00    | -                 | -                     | 1,380,000.00          | 1                        |
| 11/2028                  | 83756CF75 | SERIAL    | 0.9500        | 1,385,000.00    | -                 | -                     | 1,385,000.00          | 1                        |

|                     |        |        |               |   |              |               |   |
|---------------------|--------|--------|---------------|---|--------------|---------------|---|
| 05/2029 83756CF83   | SERIAL | 1.1000 | 1,395,000.00  | - | -            | 1,395,000.00  | 1 |
| 11/2029 83756CF91   | SERIAL | 1.1500 | 1,400,000.00  | - | -            | 1,400,000.00  | 1 |
| 05/2030 83756CG25   | SERIAL | 1.3500 | 1,410,000.00  | - | -            | 1,410,000.00  | 1 |
| 11/2030 83756CG33   | SERIAL | 1.4000 | 1,420,000.00  | - | -            | 1,420,000.00  | 1 |
| 05/2031 83756CG41   | SERIAL | 1.5500 | 1,430,000.00  | - | -            | 1,430,000.00  | 1 |
| 11/2031 83756CG58   | SERIAL | 1.6000 | 1,440,000.00  | - | -            | 1,440,000.00  | 1 |
| 05/2032 83756CG66   | SERIAL | 1.7500 | 1,455,000.00  | - | -            | 1,455,000.00  | 1 |
| 11/2032 83756CG74   | SERIAL | 1.7500 | 1,465,000.00  | - | -            | 1,465,000.00  | 1 |
| 05/2033 83756CG82   | SERIAL | 1.8500 | 1,480,000.00  | - | -            | 1,480,000.00  | 1 |
| 11/2033 83756CG90   | SERIAL | 1.8500 | 1,490,000.00  | - | -            | 1,490,000.00  | 1 |
| 11/2036 83756CH24   | TERM   | 1.9000 | 9,255,000.00  | - | -            | 9,255,000.00  | 1 |
| 11/2041 83756CH32   | TERM   | 2.1000 | 16,765,000.00 | - | -            | 16,765,000.00 | 1 |
| 11/2043 83756CH40   | TERM   | 2.2000 | 6,590,000.00  | - | -            | 6,590,000.00  | 1 |
| 11/2051 83756CH57   | TERM   | 3.0000 | 32,455,000.00 | - | 2,235,000.00 | 30,220,000.00 | 1 |
| TOTAL 2021 SERIES A |        |        | 99,000,000.00 | - | 5,825,000.00 | 93,175,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                | Call Amount  | Type of<br>Call | Source of Funds |
|--------------------------|--------------|-----------------|-----------------|
| <b>151 2021 SERIES A</b> |              |                 |                 |
| 8/4/2021                 | 1,210,000.00 | Recall          | Bond Refunding  |
| 1/3/2022                 | 160,000.00   | Recall          | Prepayments     |
| 2/10/2022                | 1,430,000.00 | Recall          | Bond Refunding  |
| 4/5/2022                 | 180,000.00   | Recall          | Prepayments     |
| 6/23/2022                | 2,465,000.00 | Recall          | Prepayments     |
| 10/1/2022                | 380,000.00   | Recall          | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date            | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|--------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>152 (152) 2021 BC</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2021                  | 83756CH65 | SERIAL    | 0.1000        | 220,000.00      | 220,000.00        | -                     | -                     | 1                        |
| 05/2022                  | 83756CH73 | SERIAL    | 0.1250        | 925,000.00      | -                 | 925,000.00            | -                     | 1                        |
| 11/2022                  | 83756CH81 | SERIAL    | 0.2000        | 995,000.00      | -                 | 995,000.00            | -                     | 1                        |
| 05/2023                  | 83756CH99 | SERIAL    | 0.2500        | 1,270,000.00    | -                 | 710,000.00            | 560,000.00            | 1                        |
| 11/2023                  | 83756CJ22 | SERIAL    | 0.3000        | 1,250,000.00    | -                 | -                     | 1,250,000.00          | 1                        |
| 05/2024                  | 83756CJ30 | SERIAL    | 0.4000        | 1,170,000.00    | -                 | -                     | 1,170,000.00          | 1                        |
| 11/2024                  | 83756CJ48 | SERIAL    | 0.4500        | 1,160,000.00    | -                 | -                     | 1,160,000.00          | 1                        |
| 05/2025                  | 83756CJ55 | SERIAL    | 0.5000        | 1,170,000.00    | -                 | -                     | 1,170,000.00          | 1                        |
| 11/2025                  | 83756CJ63 | SERIAL    | 0.5500        | 1,170,000.00    | -                 | -                     | 1,170,000.00          | 1                        |
| 05/2026                  | 83756CJ71 | SERIAL    | 0.6500        | 1,170,000.00    | -                 | -                     | 1,170,000.00          | 1                        |
| 11/2026                  | 83756CJ89 | SERIAL    | 0.7500        | 1,165,000.00    | -                 | -                     | 1,165,000.00          | 1                        |
| 05/2027                  | 83756CJ97 | SERIAL    | 0.9500        | 1,165,000.00    | -                 | -                     | 1,165,000.00          | 1                        |
| 11/2027                  | 83756CK20 | SERIAL    | 1.0000        | 1,160,000.00    | -                 | -                     | 1,160,000.00          | 1                        |
| 05/2028                  | 83756CK38 | SERIAL    | 1.1000        | 1,150,000.00    | -                 | -                     | 1,150,000.00          | 1                        |
| 11/2028                  | 83756CK46 | SERIAL    | 1.2000        | 1,130,000.00    | -                 | -                     | 1,130,000.00          | 1                        |

|                   |        |        |               |   |              |               |   |
|-------------------|--------|--------|---------------|---|--------------|---------------|---|
| 05/2029 83756CK53 | SERIAL | 1.3500 | 1,100,000.00  | - | -            | 1,100,000.00  | 1 |
| 11/2029 83756CK61 | SERIAL | 1.4000 | 1,080,000.00  | - | -            | 1,080,000.00  | 1 |
| 05/2030 83756CK79 | SERIAL | 1.5000 | 1,065,000.00  | - | -            | 1,065,000.00  | 1 |
| 11/2030 83756CK87 | SERIAL | 1.5500 | 1,140,000.00  | - | -            | 1,140,000.00  | 1 |
| 05/2031 83756CK95 | SERIAL | 1.6000 | 2,195,000.00  | - | -            | 2,195,000.00  | 1 |
| 11/2031 83756CL29 | SERIAL | 1.6500 | 2,225,000.00  | - | -            | 2,225,000.00  | 1 |
| 05/2032 83756CL37 | SERIAL | 1.7000 | 2,245,000.00  | - | -            | 2,245,000.00  | 1 |
| 11/2032 83756CL45 | SERIAL | 1.7500 | 2,265,000.00  | - | -            | 2,265,000.00  | 1 |
| 05/2033 83756CL52 | SERIAL | 1.8000 | 2,170,000.00  | - | -            | 2,170,000.00  | 1 |
| 11/2033 83756CL60 | SERIAL | 1.8500 | 2,100,000.00  | - | -            | 2,100,000.00  | 1 |
| 11/2036 83756CL78 | TERM   | 1.8500 | 13,105,000.00 | - | -            | 13,105,000.00 | 1 |
| 11/2041 83756CL86 | TERM   | 2.0500 | 23,620,000.00 | - | 960,000.00   | 22,660,000.00 | 1 |
| 11/2051 83756CL94 | TERM   | 3.0000 | 48,705,000.00 | - | 2,765,000.00 | 45,940,000.00 | 1 |
| 05/2022 83756CM28 | SERIAL | 0.2790 | 490,000.00    | - | 490,000.00   | -             | 1 |
| 11/2022 83756CM36 | SERIAL | 0.3790 | 910,000.00    | - | 910,000.00   | -             | 1 |
| 05/2023 83756CM44 | SERIAL | 0.4290 | 920,000.00    | - | 310,000.00   | 610,000.00    | 1 |
| 11/2023 83756CM51 | SERIAL | 0.4790 | 995,000.00    | - | -            | 995,000.00    | 1 |
| 05/2024 83756CM69 | SERIAL | 0.6710 | 1,085,000.00  | - | -            | 1,085,000.00  | 1 |
| 11/2024 83756CM77 | SERIAL | 0.7210 | 1,105,000.00  | - | -            | 1,105,000.00  | 1 |
| 05/2025 83756CM85 | SERIAL | 0.9580 | 1,110,000.00  | - | -            | 1,110,000.00  | 1 |

|                     |        |        |                |            |              |                |   |
|---------------------|--------|--------|----------------|------------|--------------|----------------|---|
| 11/2025 83756CM93   | SERIAL | 1.0580 | 1,120,000.00   | -          | -            | 1,120,000.00   | 1 |
| 05/2026 83756CN27   | SERIAL | 1.1080 | 1,140,000.00   | -          | -            | 1,140,000.00   | 1 |
| 11/2026 83756CN35   | SERIAL | 1.2080 | 1,160,000.00   | -          | -            | 1,160,000.00   | 1 |
| 05/2027 83756CN43   | SERIAL | 1.4170 | 1,180,000.00   | -          | -            | 1,180,000.00   | 1 |
| 11/2027 83756CN50   | SERIAL | 1.5170 | 1,200,000.00   | -          | -            | 1,200,000.00   | 1 |
| 05/2028 83756CN68   | SERIAL | 1.6170 | 1,230,000.00   | -          | -            | 1,230,000.00   | 1 |
| 11/2028 83756CN76   | SERIAL | 1.6670 | 1,245,000.00   | -          | -            | 1,245,000.00   | 1 |
| 05/2029 83756CN84   | SERIAL | 1.8690 | 1,260,000.00   | -          | -            | 1,260,000.00   | 1 |
| 11/2029 83756CN92   | SERIAL | 1.9190 | 1,290,000.00   | -          | -            | 1,290,000.00   | 1 |
| 05/2030 83756CP25   | SERIAL | 1.9690 | 1,310,000.00   | -          | -            | 1,310,000.00   | 1 |
| 11/2030 83756CP33   | SERIAL | 2.0190 | 1,250,000.00   | -          | -            | 1,250,000.00   | 1 |
| TOTAL (152) 2021 BC |        |        | 139,285,000.00 | 220,000.00 | 8,065,000.00 | 131,000,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                | Call Amount  | Type of<br>Call | Source of Funds |
|--------------------------|--------------|-----------------|-----------------|
| <b>152 (152) 2021 BC</b> |              |                 |                 |
| 1/3/2022                 | 425,000.00   | Recall          | Prepayments     |
| 2/10/2022                | 2,375,000.00 | Recall          | Bond Refunding  |
| 2/11/2022                | 795,000.00   | Recall          | Bond Refunding  |
| 4/5/2022                 | 580,000.00   | Recall          | Prepayments     |
| 6/23/2022                | 3,230,000.00 | Recall          | Prepayments     |
| 10/1/2022                | 660,000.00   | Recall          | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date            | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|--------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>153 (153) 2022 AB</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2022                  | 83756CP41 | SERIAL    | 0.3500        | 660,000.00      | -                 | 660,000.00            | -                     | 1                        |
| 05/2023                  | 83756CP58 | SERIAL    | 0.4000        | 1,410,000.00    | -                 | 650,000.00            | 760,000.00            | 1                        |
| 11/2023                  | 83756CP66 | SERIAL    | 0.5500        | 1,530,000.00    | -                 | -                     | 1,530,000.00          | 1                        |
| 05/2024                  | 83756CP74 | SERIAL    | 0.7000        | 1,540,000.00    | -                 | -                     | 1,540,000.00          | 1                        |
| 11/2024                  | 83756CP82 | SERIAL    | 5.0000        | 1,545,000.00    | -                 | -                     | 1,545,000.00          | 1                        |
| 05/2025                  | 83756CP90 | SERIAL    | 0.8500        | 1,585,000.00    | -                 | -                     | 1,585,000.00          | 1                        |
| 11/2025                  | 83756CQ24 | SERIAL    | 5.0000        | 1,595,000.00    | -                 | -                     | 1,595,000.00          | 1                        |
| 05/2026                  | 83756CQ32 | SERIAL    | 0.9500        | 1,640,000.00    | -                 | -                     | 1,640,000.00          | 1                        |
| 11/2026                  | 83756CQ40 | SERIAL    | 5.0000        | 1,650,000.00    | -                 | -                     | 1,650,000.00          | 1                        |
| 05/2027                  | 83756CQ57 | SERIAL    | 1.2000        | 1,695,000.00    | -                 | -                     | 1,695,000.00          | 1                        |
| 11/2027                  | 83756CQ65 | SERIAL    | 5.0000        | 1,670,000.00    | -                 | -                     | 1,670,000.00          | 1                        |
| 05/2028                  | 83756CQ73 | SERIAL    | 1.4000        | 1,780,000.00    | -                 | -                     | 1,780,000.00          | 1                        |
| 11/2028                  | 83756CQ81 | SERIAL    | 5.0000        | 1,765,000.00    | -                 | -                     | 1,765,000.00          | 1                        |
| 05/2029                  | 83756CQ99 | SERIAL    | 5.0000        | 1,815,000.00    | -                 | -                     | 1,815,000.00          | 1                        |
| 11/2029                  | 83756CR23 | SERIAL    | 5.0000        | 1,830,000.00    | -                 | -                     | 1,830,000.00          | 1                        |



**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF DECEMBER 31, 2022**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 01/20/2023**

|                     |        |        |                |   |              |                |   |
|---------------------|--------|--------|----------------|---|--------------|----------------|---|
| 05/2030 83756CR31   | SERIAL | 5.0000 | 1,880,000.00   | - | -            | 1,880,000.00   | 1 |
| 11/2030 83756CR49   | SERIAL | 5.0000 | 1,900,000.00   | - | -            | 1,900,000.00   | 1 |
| 05/2031 83756CR56   | SERIAL | 1.8750 | 1,950,000.00   | - | -            | 1,950,000.00   | 1 |
| 11/2031 83756CR64   | SERIAL | 1.9500 | 1,955,000.00   | - | -            | 1,955,000.00   | 1 |
| 05/2032 83756CR72   | SERIAL | 2.0000 | 1,855,000.00   | - | -            | 1,855,000.00   | 1 |
| 11/2032 83756CR80   | SERIAL | 2.0500 | 1,855,000.00   | - | -            | 1,855,000.00   | 1 |
| 05/2033 83756CR98   | SERIAL | 2.1500 | 1,865,000.00   | - | -            | 1,865,000.00   | 1 |
| 11/2033 83756CS22   | SERIAL | 2.1500 | 1,770,000.00   | - | -            | 1,770,000.00   | 1 |
| 05/2034 83756CS30   | SERIAL | 2.2000 | 1,645,000.00   | - | -            | 1,645,000.00   | 1 |
| 11/2034 83756CS48   | SERIAL | 2.2000 | 1,665,000.00   | - | -            | 1,665,000.00   | 1 |
| 11/2037 83756CS55   | TERM   | 2.3000 | 10,470,000.00  | - | -            | 10,470,000.00  | 1 |
| 11/2042 83756CS63   | TERM   | 2.5000 | 19,445,000.00  | - | -            | 19,445,000.00  | 1 |
| 11/2044 83756CS71   | TERM   | 2.6000 | 6,300,000.00   | - | -            | 6,300,000.00   | 1 |
| 11/2052 83756CS89   | TERM   | 3.0000 | 37,255,000.00  | - | 665,000.00   | 36,590,000.00  | 1 |
| TOTAL (153) 2022 AB |        |        | 115,520,000.00 | - | 1,975,000.00 | 113,545,000.00 |   |

List of Unscheduled  
Redemptions:

| Call Date                | Call Amount  | Type of<br>Call | Source of Funds |
|--------------------------|--------------|-----------------|-----------------|
| <b>153 (153) 2022 AB</b> |              |                 |                 |
| 4/5/2022                 | 200,000.00   | Recall          | Prepayments     |
| 6/23/2022                | 1,595,000.00 | Recall          | Prepayments     |
| 10/1/2022                | 180,000.00   | Recall          | Bond Refunding  |

List of Bonds by Maturity:

| Maturity Date            | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|--------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>154 (154) 2022 CD</b> |           |           |               |                 |                   |                       |                       |                          |
| 05/2023                  | 83756CS97 | SERIAL    | 1.9500        | 255,000.00      | -                 | -                     | 255,000.00            | 1                        |
| 11/2023                  | 83756CT21 | SERIAL    | 2.1500        | 805,000.00      | -                 | -                     | 805,000.00            | 1                        |
| 05/2024                  | 83756CT39 | SERIAL    | 2.4000        | 840,000.00      | -                 | -                     | 840,000.00            | 1                        |
| 11/2024                  | 83756CT47 | SERIAL    | 2.6000        | 855,000.00      | -                 | -                     | 855,000.00            | 1                        |
| 05/2025                  | 83756CT54 | SERIAL    | -             | 870,000.00      | -                 | -                     | 870,000.00            | 1                        |
| 11/2025                  | 83756CT62 | SERIAL    | 2.9500        | 885,000.00      | -                 | -                     | 885,000.00            | 1                        |
| 05/2026                  | 83756CT70 | SERIAL    | 3.0000        | 905,000.00      | -                 | -                     | 905,000.00            | 1                        |
| 11/2026                  | 83756CT88 | SERIAL    | 3.0500        | 920,000.00      | -                 | -                     | 920,000.00            | 1                        |
| 05/2027                  | 83756CT96 | SERIAL    | 3.1500        | 940,000.00      | -                 | -                     | 940,000.00            | 1                        |
| 11/2027                  | 83756CU29 | SERIAL    | 3.2000        | 960,000.00      | -                 | -                     | 960,000.00            | 1                        |
| 05/2028                  | 83756CU37 | SERIAL    | 3.3500        | 980,000.00      | -                 | -                     | 980,000.00            | 1                        |
| 11/2028                  | 83756CU45 | SERIAL    | 3.4500        | 1,000,000.00    | -                 | -                     | 1,000,000.00          | 1                        |
| 05/2029                  | 83756CU52 | SERIAL    | 3.5500        | 1,020,000.00    | -                 | -                     | 1,020,000.00          | 1                        |
| 11/2029                  | 83756CU60 | SERIAL    | 3.6000        | 1,045,000.00    | -                 | -                     | 1,045,000.00          | 1                        |
| 05/2030                  | 83756CU78 | SERIAL    | 3.7000        | 1,070,000.00    | -                 | -                     | 1,070,000.00          | 1                        |

**INDENTURE 200 Homeownership Bonds  
BOND SERIES ALL  
AS OF DECEMBER 31, 2022**

**SOUTH DAKOTA HOUSING DEVELOPMENT AUTHORITY  
DISCLOSURE REPORT  
DATE RUN 01/20/2023**

|                     |        |        |               |   |   |               |   |
|---------------------|--------|--------|---------------|---|---|---------------|---|
| 11/2030 83756CU86   | SERIAL | 3.7500 | 1,095,000.00  | - | - | 1,095,000.00  | 1 |
| 05/2031 83756CU94   | SERIAL | 3.8000 | 1,120,000.00  | - | - | 1,120,000.00  | 1 |
| 11/2031 83756CV28   | SERIAL | 3.8500 | 1,145,000.00  | - | - | 1,145,000.00  | 1 |
| 05/2032 83756CV36   | SERIAL | 3.9000 | 1,175,000.00  | - | - | 1,175,000.00  | 1 |
| 11/2032 83756CV44   | SERIAL | 3.9000 | 1,200,000.00  | - | - | 1,200,000.00  | 1 |
| 05/2033 83756CV51   | SERIAL | 3.9500 | 1,230,000.00  | - | - | 1,230,000.00  | 1 |
| 11/2033 83756CV69   | SERIAL | 3.9500 | 1,260,000.00  | - | - | 1,260,000.00  | 1 |
| 05/2034 83756CV77   | SERIAL | 4.0000 | 1,295,000.00  | - | - | 1,295,000.00  | 1 |
| 11/2034 83756CV85   | SERIAL | 4.0000 | 1,325,000.00  | - | - | 1,325,000.00  | 1 |
| 11/2037 83756CV93   | TERM   | 4.1250 | 9,530,000.00  | - | - | 9,530,000.00  | 1 |
| 05/2053 83756CW27   | TERM   | 5.0000 | 32,275,000.00 | - | - | 32,275,000.00 | 1 |
| 11/2046 83756CW35   | TERM   | -      | 33,000,000.00 | - | - | 33,000,000.00 | 1 |
| TOTAL (154) 2022 CD |        |        | 99,000,000.00 | - | - | 99,000,000.00 |   |

List of Bonds by Maturity:

| Maturity Date             | CUSIP #   | Bond Type | Interest Rate | Original Amount | Principal Matured | Principal Redemptions | Principal Outstanding | Call Seq Prepayment Only |
|---------------------------|-----------|-----------|---------------|-----------------|-------------------|-----------------------|-----------------------|--------------------------|
| <b>401 2022 Series EF</b> |           |           |               |                 |                   |                       |                       |                          |
| 11/2023                   | 83756CW50 | SERIAL    | 4.5070        | 355,000.00      | -                 | -                     | 355,000.00            | 1                        |
| 05/2024                   | 83756CW68 | SERIAL    | 4.5870        | 365,000.00      | -                 | -                     | 365,000.00            | 1                        |
| 11/2024                   | 83756CW76 | SERIAL    | 4.6370        | 370,000.00      | -                 | -                     | 370,000.00            | 1                        |
| 05/2025                   | 83756CW84 | SERIAL    | 4.7470        | 380,000.00      | -                 | -                     | 380,000.00            | 1                        |
| 11/2025                   | 83756CW92 | SERIAL    | 4.7970        | 390,000.00      | -                 | -                     | 390,000.00            | 1                        |
| 05/2026                   | 83756CX26 | SERIAL    | 4.8600        | 400,000.00      | -                 | -                     | 400,000.00            | 1                        |
| 11/2026                   | 83756CX34 | SERIAL    | 4.9100        | 410,000.00      | -                 | -                     | 410,000.00            | 1                        |
| 05/2028                   | 83756CX59 | SERIAL    | 5.0880        | 445,000.00      | -                 | -                     | 445,000.00            | 1                        |
| 11/2028                   | 83756CX67 | SERIAL    | 5.1380        | 455,000.00      | -                 | -                     | 455,000.00            | 1                        |
| 05/2031                   | 83756CX83 | SERIAL    | 5.4160        | 520,000.00      | -                 | -                     | 520,000.00            | 1                        |
| 11/2031                   | 83756CX91 | SERIAL    | 5.4660        | 535,000.00      | -                 | -                     | 535,000.00            | 1                        |
| 05/2032                   | 83756CY25 | SERIAL    | 5.5160        | 550,000.00      | -                 | -                     | 550,000.00            | 1                        |
| 11/2032                   | 83756CY33 | SERIAL    | 5.5660        | 565,000.00      | -                 | -                     | 565,000.00            | 1                        |
| 05/2033                   | 83756CY41 | SERIAL    | 5.6160        | 580,000.00      | -                 | -                     | 580,000.00            | 1                        |
| 11/2033                   | 83756CY58 | SERIAL    | 5.6660        | 600,000.00      | -                 | -                     | 600,000.00            | 1                        |

|                      |        |        |               |   |   |               |   |
|----------------------|--------|--------|---------------|---|---|---------------|---|
| 05/2034 83756CY66    | SERIAL | 5.7160 | 615,000.00    | - | - | 615,000.00    | 1 |
| 11/2034 83756CY74    | SERIAL | 5.7660 | 635,000.00    | - | - | 635,000.00    | 1 |
| 11/2027 83756CX42    | TERM   | 5.0600 | 855,000.00    | - | - | 855,000.00    | 1 |
| 11/2030 83756CX75    | TERM   | 5.2380 | 1,950,000.00  | - | - | 1,950,000.00  | 1 |
| 05/2038 83756CY82    | TERM   | 5.7960 | 4,840,000.00  | - | - | 4,840,000.00  | 1 |
| 05/2053 83756CY90    | TERM   | 5.4600 | 17,185,000.00 | - | - | 17,185,000.00 | 1 |
| 11/2046 83756CZ24    | TERM   | -      | 17,000,000.00 | - | - | 17,000,000.00 | 1 |
| TOTAL 2022 Series EF |        |        | 50,000,000.00 | - | - | 50,000,000.00 |   |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg. Interest Rate |
|------------------------------------|----------------------|-------------------|-----------------------------|
| <b>133 (133) 2013 ABC</b>          |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | GNMA Mortgage Secs   | 1,159,053.29      | 2.5978                      |
| Investments Mortgage Reserve       | FNMA POOL            | 465,899.06        | 3.4058                      |
|                                    | *** Series Total     | 12,623,722.35     | 81.8212                     |
| <b>134 (134) 2013 D</b>            |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | FNMA POOL            | 3,198,593.53      | 2.3209                      |
|                                    | FNMA Mortgage Secs   | 863,600.95        | 2.3433                      |
|                                    | GNMA Mortgage Secs   | 13,313,654.21     | 2.6032                      |
|                                    | *** Series Total     | 20,125,541.19     | 46.3274                     |
| <b>135 (135) 2013 F</b>            |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |

Please refer to Disclaimer on Page 99

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg. Interest Rate |
|------------------------------------|----------------------|-------------------|-----------------------------|
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | FNMA POOL            | 970,491.93        | 2.8005                      |
|                                    | GNMA Mortgage Secs   | 5,723,415.72      | 2.8959                      |
| Investments Mortgage Reserve       | GNMA Mortgage Secs   | 225,622.90        | 2.4999                      |
| Investments Capital Reserve        | FNMA POOL            | 288,942.75        | 3.1297                      |
|                                    | *** Series Total     | 18,207,243.30     | 96.2843                     |
| <b>136 (136) 2014 ABC QM MBS</b>   |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | FNMA POOL            | 485,605.58        | 2.7255                      |
| Investments Mortgage Reserve       | FNMA POOL            | 724,948.51        | 2.6862                      |
| Investments Capital Reserve        | FEDERAL HOME LOAN BK | 830,000.00        | 5.7500                      |
|                                    | *** Series Total     | 15,789,016.59     | 81.7995                     |

Please refer to Disclaimer on Page 99



List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg. Interest Rate |
|------------------------------------|----------------------|-------------------|-----------------------------|
| <b>137 2014 DEF</b>                |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | FNMA POOL            | 1,047,010.73      | 3.2612                      |
|                                    | FNMA Obligations     | 119,974.08        | 3.5249                      |
|                                    | GNMA Mortgage Secs   | 4,111,847.76      | 3.0874                      |
| Investments Mortgage Reserve       | FNMA POOL            | 1,373,827.83      | 3.3063                      |
|                                    | GNMA Mortgage Secs   | 1,012,930.92      | 2.6999                      |
| Investments Capital Reserve        | FNMA POOL            | 996,984.49        | 2.6584                      |
|                                    | GNMA Mortgage Secs   | 287,521.25        | 2.4999                      |
|                                    | FEDERAL HOME LOAN BK | 1,125,000.00      | 5.7500                      |
|                                    | *** Series Total     | 21,073,867.06     | 70.1957                     |
| <b>138 (138) 2015 ABC</b>          |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 10,998,768.40     | 23.0393                     |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |

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List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg. Interest Rate |
|------------------------------------|----------------------|-------------------|-----------------------------|
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | FNMA POOL            | 3,728,021.34      | 3.2974                      |
|                                    | GNMA Mortgage Secs   | 3,072,409.63      | 3.2435                      |
| Investments Capital Reserve        | FNMA POOL            | 159,154.08        | 4.0499                      |
|                                    | *** Series Total     | 28,957,123.45     | 46.1906                     |

**139 2015 DE**

|                                    |                      |               |         |
|------------------------------------|----------------------|---------------|---------|
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50  | 23.0393 |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50  | 23.0393 |
| Investments Mortgage Loan          | FNMA POOL            | 3,680,926.98  | 2.9428  |
|                                    | FNMA Mortgage Secs   | 629,128.73    | 2.9135  |
|                                    | GNMA Mortgage Secs   | 20,669,265.75 | 2.9552  |
|                                    | *** Series Total     | 30,478,706.46 | 60.7068 |

**140 (140) 2016 B**

|                                  |                      |              |         |
|----------------------------------|----------------------|--------------|---------|
| Cash Equivalent Revenue          | Wells Fargo Gvt Fund | 3,414,797.00 | 23.0391 |
| Cash Equivalent Mortgage Loan    | Wells Fargo Gvt Fund | 2,749,692.50 | 23.0393 |
| Cash Equivalent Mortgage Reserve | Wells Fargo Gvt Fund | 2,749,692.50 | 23.0393 |

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**List of Outstanding Investments by Fund (Over \$100,000):**

| <b>Fund</b>                        | <b>Investment Type</b> | <b>Investment Amount</b> | <b>Weighted Avg.<br/>Interest Rate</b> |
|------------------------------------|------------------------|--------------------------|--|
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Investments Mortgage Loan          | FNMA POOL              | 8,847,889.76             | 2.5947                                 |
|                                    | GNMA Mortgage Secs     | 17,813,984.95            | 2.5308                                 |
| Investments Capital Reserve        | FNMA POOL              | 426,575.33               | 1.9249                                 |
|                                    | *** Series Total       | 41,502,017.04            | 13.8501                                |
| <b>141 (141) 2016 CDE</b>          |                        |                          |  |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Investments Mortgage Loan          | FNMA POOL              | 5,308,699.35             | 2.5256                                 |
|                                    | FNMA Mortgage Secs     | 2,325,454.83             | 2.5836                                 |
|                                    | GNMA Mortgage Secs     | 24,369,845.34            | 2.3624                                 |
| Investments Mortgage Reserve       | FNMA POOL              | 280,764.92               | 3.0499                                 |
|                                    | GNMA Mortgage Secs     | 447,651.50               | 2.9999                                 |
| Investments Capital Reserve        | FNMA POOL              | 878,334.03               | 2.5708                                 |
|                                    | GNMA Mortgage Secs     | 103,192.86               | 3.9999                                 |
|                                    | *** Series Total       | 47,462,405.33            | 95.2996                                |

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List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg. Interest Rate |
|------------------------------------|----------------------|-------------------|-----------------------------|
| <b>142 (142) 2017 ABC</b>          |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | FNMA POOL            | 10,157,205.96     | 3.1324                      |
|                                    | GNMA Mortgage Secs   | 23,751,555.71     | 2.8923                      |
| Investments Capital Reserve        | FNMA POOL            | 1,135,558.04      | 2.6792                      |
|                                    | *** Series Total     | 48,792,782.21     | 93.1459                     |
| <b>143 (143) 2017 D</b>            |                      |                   |                             |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Main               | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | FNMA POOL            | 13,108,746.81     | 3.1408                      |
|                                    | FNMA Mortgage Secs   | 1,782,980.46      | 3.8044                      |
|                                    | GNMA Mortgage Secs   | 50,718,010.57     | 2.9289                      |
| *** Series Total                   |                      | 73,858,815.34     | 38.7399                     |

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List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg. Interest Rate |
|------------------------------------|----------------------|-------------------|-----------------------------|
| <b>144 (144) 2017 EF</b>           |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Capital Reserve        | GNMA Mortgage Secs   | 1,429,737.97      | 2.8978                      |
|                                    | *** Series Total     | 12,428,507.97     | 86.2112                     |
| <b>145 (145) 2018 A</b>            |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | FNMA POOL            | 6,672,132.25      | 3.9020                      |
|                                    | FNMA Mortgage Secs   | 1,192,067.74      | 3.9229                      |
|                                    | GNMA Mortgage Secs   | 24,768,023.79     | 3.7159                      |
|                                    | *** Series Total     | 40,881,301.28     | 68.1858                     |

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List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg.<br>Interest Rate |
|------------------------------------|----------------------|-------------------|--------------------------------|
| <b>146 (146) 2018 B</b>            |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                        |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                        |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                        |
| Investments Mortgage Loan          | FNMA POOL            | 13,060,654.42     | 4.0234                         |
|                                    | GNMA Mortgage Secs   | 30,619,891.87     | 3.9065                         |
|                                    | *** Series Total     | 51,929,623.79     | 54.6305                        |
| <br>                               |                      |                   |                                |
| <b>147 (147) 2019 A</b>            |                      |                   |                                |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                        |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                        |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                        |
| Investments Mortgage Loan          | FNMA POOL            | 14,481,334.85     | 3.4931                         |
|                                    | GNMA Mortgage Secs   | 38,389,635.74     | 3.3411                         |
|                                    | *** Series Total     | 61,120,048.09     | 46.5253                        |

**List of Outstanding Investments by Fund (Over \$100,000):**

| <b>Fund</b>                        | <b>Investment Type</b> | <b>Investment Amount</b> | <b>Weighted Avg.<br/>Interest Rate</b> |
|------------------------------------|------------------------|--------------------------|--|
| <b>148 (148) 2019 B</b>            |                        |                          |  |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Investments Mortgage Loan          | FNMA POOL              | 13,460,089.60            | 3.0612                                 |
|                                    | GNMA Mortgage Secs     | 43,808,576.30            | 2.8831                                 |
|                                    | *** Series Total       | 65,517,743.40            | 43.2293                                |
| <b>149 (149) 2020 AB</b>           |                        |                          |  |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Investments Mortgage Loan          | FNMA POOL              | 21,936,528.96            | 2.6406                                 |
|                                    | GNMA Mortgage Secs     | 47,490,587.36            | 2.6545                                 |
|                                    | *** Series Total       | 77,676,193.82            | 36.6749                                |

List of Outstanding Investments by Fund (Over \$100,000):

| Fund                               | Investment Type      | Investment Amount | Weighted Avg. Interest Rate |
|------------------------------------|----------------------|-------------------|-----------------------------|
| <b>150 (150) 2020 CD</b>           |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | FNMA POOL            | 15,953,515.71     | 2.4056                      |
|                                    | GNMA Mortgage Secs   | 62,724,762.57     | 2.4929                      |
|                                    | *** Series Total     | 86,927,355.78     | 32.8955                     |
| <b>151 2021 SERIES A</b>           |                      |                   |                             |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Investments Mortgage Loan          | FHLMC Mortgage Secs  | 790,028.79        | 3.2999                      |
|                                    | FNMA POOL            | 25,252,503.21     | 2.2981                      |
|                                    | FNMA Mortgage Secs   | 3,033,298.28      | 2.2038                      |
|                                    | GNMA Mortgage Secs   | 64,020,752.09     | 2.4260                      |
|                                    | *** Series Total     | 101,345,659.87    | 28.4908                     |



**List of Outstanding Investments by Fund (Over \$100,000):**

| <b>Fund</b>                        | <b>Investment Type</b> | <b>Investment Amount</b> | <b>Weighted Avg.<br/>Interest Rate</b> |
|------------------------------------|------------------------|--------------------------|--|
| <b>152 (152) 2021 BC</b>           |                        |                          |  |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund   | 145,662.29               | -                                      |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Investments Mortgage Loan          | FNMA POOL              | 34,406,586.74            | 2.4825                                 |
|                                    | FNMA Mortgage Secs     | 6,012,910.46             | 2.3345                                 |
|                                    | GNMA Mortgage Secs     | 67,399,103.90            | 2.4447                                 |
| Investments Capital Reserve        | FNMA POOL              | 231,797.01               | 3.1749                                 |
|                                    | GNMA Mortgage Secs     | 197,690.40               | 2.5000                                 |
|                                    | *** Series Total       | 119,392,520.80           | 31.9826                                |
| <b>153 (153) 2022 AB</b>           |                        |                          |  |
| Cash Equivalent Revenue            | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Mortgage Loan      | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Mortgage Reserve   | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Capital Reserve    | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |
| Cash Equivalent Special Redemption | Wells Fargo Gvt Fund   | 2,749,692.50             | 23.0393                                |

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List of Outstanding Investments by Fund (Over \$100,000):

| Fund                          | Investment Type      | Investment Amount | Weighted Avg. Interest Rate |
|-------------------------------|----------------------|-------------------|-----------------------------|
| Investments Mortgage Loan     | FNMA POOL            | 13,106,755.03     | 2.6617                      |
|                               | FNMA Mortgage Secs   | 3,664,072.50      | 2.9864                      |
|                               | FNMA Obligations     | 22,926,572.70     | 3.9865                      |
|                               | GNMA Mortgage Secs   | 28,399,232.81     | 2.7602                      |
|                               | GNMA Obligations     | 28,631,578.95     | 3.8605                      |
| Investments Mortgage Reserve  | GNMA Mortgage Secs   | 1,186,878.00      | 2.9407                      |
| Investments Capital Reserve   | FNMA POOL            | 890,136.11        | 2.5663                      |
|                               | FNMA Obligations     | 707,096.09        | 6.1749                      |
|                               | GNMA Mortgage Secs   | 548,416.22        | 3.9999                      |
|                               | *** Series Total     | 113,809,200.91    | 41.9981                     |
| <b>154 2022 Series CD</b>     |                      |                   |                             |
| Cash Equivalent Revenue       | Wells Fargo Gvt Fund | 2,749,692.50      | 23.0393                     |
| Cash Equivalent Mortgage Loan | Wells Fargo Gvt Fund | 5,499,385.00      | 13.0348                     |
| Investments Mortgage Loan     | FNMA POOL            | 17,333,116.98     | 4.8983                      |
|                               | GNMA Mortgage Secs   | 25,484,827.51     | 4.8449                      |
|                               | *** Series Total     | 51,067,021.99     | 55.1850                     |

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